| Form <b>990</b>            |
|----------------------------|
| Department of the Treasury |

Internal Revenue Service

# **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990 and its instructions is at www.irs.gov/form990



| Α                       | For th               | e 2013 calendar year, or tax year beginning an  | d ending       | -                            |                               |
|-------------------------|----------------------|---|----------------|------------------------------|-------------------------------|
| B                       | Check if<br>applicab | e: C Name of organization   |                | D Employer identifi          | cation number                 |
|                         | Addre                | C & S PATIENT EDUCATION FOUNDATION  |                |                              |                               |
|                         | Name                 | CONQUED CUITADI   |                | 20-0                         | 904691                        |
|                         | Initial<br>return    |   | Room/suite     | E Telephone numbe            | r                             |
|                         | Termi                |   |                |                              | 940-0116                      |
|                         | Amen                 | ded City or town, state or province, country, and ZIP or foreign postal code                |                | G Gross receipts \$          | 662,312.                      |
|                         | Applie<br>tion       | WEXFORD, PA 15090   |                | H(a) Is this a group re      |                               |
|                         | pendi                | <sup>ng</sup> F Name and address of principal officer:RICHARD LABUDA                        |                | for subordinates             | s? 🖸 Yes 🛣 No                 |
|                         |                      | SAME AS C ABOVE   |                | H(b) Are all subordinates in | ncluded? Yes No               |
|                         |                      | empt status: 🚺 501(c)(3) 🛄 501(c) ( ) ◀ (insert no.) 🛄 4947(a)(                             | l) or 🛄 527    | If "No," attach a            | list. (see instructions)      |
|                         |                      | te: WWW.CONQUERCHIARI.ORG   |                | H(c) Group exemption         |                               |
|                         |                      | f organization: 🔟 Corporation 🔄 Trust 🔄 Association 🔛 Other 🕨                               | L Year         | of formation: 2004           | A State of legal domicile: PA |
| Pa                      | art I                | Summary   |                |                              |                               |
| ĕ                       | 1                    | Briefly describe the organization's mission or most significant activities: SIN             | CE OUR         | INCEPTION,                   | WE HAVE                       |
| anc                     |                      | MADE TREMENDOUS STRIDES TOWARDS THE GOAT  |                |                              |                               |
| Activities & Governance |                      | Check this box 🕨 🛄 if the organization discontinued its operations or disp                  | osed of more   |                              |                               |
| 20                      |                      |   |                |                              | 4                             |
| જ                       |                      | Number of independent voting members of the governing body (Part VI, line 1b                |                |                              | 4                             |
| ties                    |                      | Total number of individuals employed in calendar year 2013 (Part V, line 2a)                |                | 2                            |                               |
| tivit                   |                      | Total number of volunteers (estimate if necessary)  |                | 150                          |                               |
| Ac                      |                      | Total unrelated business revenue from Part VIII, column (C), line 12                        |                |                              | 0.                            |
|                         | b                    | Net unrelated business taxable income from Form 990-T, line 34                              |                |                              |                               |
|                         |                      |   | _              | Prior Year<br>696,115.       | Current Year<br>655,728.      |
| anı                     | 8                    | Contributions and grants (Part VIII, line 1h)   |                | 15,816.                      |                               |
| Revenue                 | -                    | Program service revenue (Part VIII, line 2g)  |                | 511.                         | 599.                          |
| Ве                      |                      | Investment income (Part VIII, column (A), lines 3, 4, and 7d)                               |                | <100,743.                    |                               |
|                         |                      | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)                    |                | 611,699.                     | 562,074.                      |
|                         | 13                   | Grants and similar amounts paid (Part IX, column (A), lines 1-3)                            |                | 417,968.                     | 447,363.                      |
|                         |                      | Benefits paid to or for members (Part IX, column (4), line 4)                               |                | 0.                           | 0.                            |
| s                       |                      | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10            |                | 108,912.                     | 115,071.                      |
| JSe                     | 16a                  | Professional fundraising fees (Part IX, column (A), line 11e)                               |                | 0.                           | 0.                            |
| Expenses                | b                    | Total fundraising expenses (Part IX, column (D), line 25) ► 4,                              | 216.           |                              |                               |
| ш                       | 17                   | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)                                |                | 57,182.                      | 60,775.                       |
|                         |                      | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)                   |                | 584,062.                     | 623,209.                      |
|                         | 19                   | Revenue less expenses. Subtract line 18 from line 12  |                | 27,637.                      | <61,135.>                     |
| OC                      |                      |   |                | eginning of Current Year     | End of Year                   |
| Assets or<br>Balances   | 20                   | Total assets (Part X, line 16)  |                | 606,282.                     | 613,891.                      |
| ~~                      | 21                   | Total liabilities (Part X, line 26)   |                | 2,932.                       | 71,676.                       |
| Fund                    |                      | Net assets or fund balances. Subtract line 21 from line 20                                  |                | 603,350.                     | 542,215.                      |
|                         |                      | Signature Block   |                |                              |                               |
| Line                    | lar nan              | altice of parium. I dealars that I have avamined this return, including accompanying achedy | laa and atatam | anta and to the heat of m    | v knowladge and halief it is  |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

| Sign        | Signature of officer  |                      |      | Date                    |  |  |  |  |  |  |  |
|-------------|---|----------------------|------|-------------------------|--|--|--|--|--|--|--|
| Here        |   | IVE DIRECTOR         |      |                         |  |  |  |  |  |  |  |
|             | Type or print name and title  |                      |      |                         |  |  |  |  |  |  |  |
|             | Print/Type preparer's name  | Preparer's signature | Date | Check PTIN              |  |  |  |  |  |  |  |
| Paid        | JOHN K WILLIAMS   |                      |      | self-employed P00109687 |  |  |  |  |  |  |  |
| Preparer    | Firm's name BLACK, BASHOR &   | PORSCH, LLP          |      | Firm's EIN 25-1304135   |  |  |  |  |  |  |  |
| Use Only    | Firm's address 270 EAST CONNELL   | Y BOULEVARD          |      |                         |  |  |  |  |  |  |  |
|             | SHARON, PA 16146 Phone no. (724) 981-7510   |                      |      |                         |  |  |  |  |  |  |  |
| May the IF  | May the IRS discuss this return with the preparer shown above? (see instructions)   |                      |      |                         |  |  |  |  |  |  |  |
| 332001 10-2 | 32001       10-29-13       LHA       For Paperwork Reduction Act Notice, see the separate instructions.       Form 990 (2013) |                      |      |                         |  |  |  |  |  |  |  |

SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

|      | 990 (2013) C & S PATIENT EDUCATION FOUNDATION   | 20-0904691                | Pag            |
|------|---|---------------------------|----------------|
| Pa   | t III Statement of Program Service Accomplishments  |                           | г              |
|      | Check if Schedule O contains a response or note to any line in this Part III                                    |                           | [              |
| 1    | Briefly describe the organization's mission:  |                           |                |
|      | THE ORGANIZATION IS DEDICATED TO IMPROVING THE EXPERIEN   |                           |                |
|      | OUTCOMES OF CHIARI AND SYRINGOMELIA PATIENTS BY: 1.PROV   |                           | TE.            |
|      | UP-TO-DATE, AND EASY TO UNDERSTAND INFORMATION TO PATIN   |                           |                |
|      | THEY CAN TAKE CONTROL OF THEIR HEALTH CARE AND MAKE IN  | TELLIGENT,                |                |
| 2    | Did the organization undertake any significant program services during the year which were not listed on        |                           |                |
|      | the prior Form 990 or 990-EZ?   | Yes                       | X              |
|      | If "Yes," describe these new services on Schedule O.  |                           |                |
| 3    | Did the organization cease conducting, or make significant changes in how it conducts, any program services     | s? <b>Yes</b>             | X              |
|      | If "Yes," describe these changes on Schedule O.   |                           |                |
| 4    | Describe the organization's program service accomplishments for each of its three largest program services, a   | • •                       |                |
|      | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to ot | hers, the total expenses, | and            |
|      | revenue, if any, for each program service reported.   |                           |                |
| 4a   |   |                           |                |
|      | THROUGH 2013, CONQUER CHIARI HAS FUNDED NEARLY \$1.8 MI   |                           |                |
|      | PROJECTS. CURRENT RESEARCH PROJECTS INCLUDE DEVELOPING  |                           |                |
|      | TECHNIQUES TO PROVIDE AN OBJECTIVE DIAGNOSIS OF CHIARI  | -                         |                |
|      | WHICH GENES ARE ACTIVE DURING A CRITICAL STAGE OF DEVEN   |                           | IT             |
|      | IS THOUGHT THAT THE CHIARI MALFORMATION OCCURS, AND ASS   | SESSING THE               |                |
|      | COGNITIVE EFFECTS OF CHIARI.  |                           |                |
|      |   |                           |                |
|      |   |                           |                |
|      |   |                           |                |
|      |   |                           |                |
|      |   |                           |                |
|      |   |                           |                |
| b    | (Code:) (Expenses \$ 211,910. including grants of \$ 211,910. ) (Reve   |                           |                |
|      | GRANT FOR EXPENSES RELATING TO THE CONQUER CHIARI RESEA   |                           | ۲۲.            |
|      | THE UNIVERSITY OF AKRON, THE WORLD'S FIRST RESEARCH LAN   |                           |                |
|      | DEDICATED SOLELY TO ADVANCING THE MEDICAL AND SCIENTIF:   |                           |                |
|      | OF CHIARI MALFORMATION IN ORDER TO IMPROVE THE EXPERIEN   |                           | :OMI           |
|      | OF PATIENTS. THE CONQUER CHIARI RESEARCH CENTER (CCRC   |                           |                |
|      | UNIVERSITY OF AKRON IS A STATE OF THE ART FACILITY, STA   |                           |                |
|      | DISTINGUISHED RESEARCHERS, WORKING DILLIGENTLY TO: APPI   |                           |                |
|      | ENGINEERING TECHNIQUES AND ANALYSIS TO IMPROVE DIAGNOSI   |                           | IEN'           |
|      | OPTIONS, LEVERAGE THE CONQUER CHIARI PATIENT REGISTRY 7   |                           |                |
|      | EPIDEMIOLOGY AND NATURAL HISTORY OF CHIARI, FOSTER COLI   |                           | ITT            |
|      | LEADING CLINICIANS AND SCIENTISTS TO ADVANCE THE CONQUE   |                           |                |
|      | RESEARCH AGENDA AND ACT AS A FOCAL POINT FOR THE CHIAR.   | I RESEARCH                |                |
| ŀc   |   | renue \$                  |                |
|      | LAUNCHED THE CONQUER CHIARI PATIENT REGISTRY, A WEB ACC   |                           |                |
|      | DATABASE APPLICATION THAT COLLECTS AND STORES DEMOGRAPH   |                           |                |
|      | RELATED DATA VOLUNTARILY PROVIDED BY CHIARI PATIENTS.   | BY COLLECTIN              | IG             |
|      | INFORMATION ABOUT CHIARI PATIENTS, CONQUER CHIARI HOPES   | S TO ADVANCE              | TH             |
|      | GENERAL UNDERSTANDING OF CHIARI AND HOW IT AFFECTS PAT:   | IENTS AND THE             | IR             |
|      | FAMILIES. SPECIFICALLY, BUT WITHOUT LIMITATION, THE CO  | ONQUER CHIARI             | -              |
|      | PATIENT REGISTRY WILL BE USED:  |                           |                |
|      | 1. BY CONQUER CHIARI TO STUDY THE NATURAL HISTORY, EPII   | DEMIOLOGY,                |                |
|      | DIAGNOSIS, TREATMENT, AND IMPACT OF CHIARI ON PATIENTS  | -                         |                |
|      | FAMILIES;   |                           |                |
|      | 2. BY EXTERNAL RESEARCHERS, WITH BOTH IRB (INSTITUTION)   | AL REVIEW BOA             | RD             |
|      | AND CONQUER CHIARI PERMISSION, TO STUDY VARIOUS ASPECTS   |                           |                |
| гч   | Other program services (Describe in Schedule O.)  |                           |                |
| ru   | (Expenses \$ 80,861 · including grants of \$ ) (Revenue \$  | 5,303.)                   |                |
| 10   | Total program service expenses <b>562,454</b> .   | -,,                       |                |
| 4e   |   | Form <b>9</b>             | <u> 990 //</u> |
| 200  | SEE SCHEDULE O FOR CONTINUATION   |                           | ,50 (2         |
| -29- |   |                           |                |
| 30   | 303 758267 600338 2013.03000 C & S PATIENT EDUCA  | TION FOU 600              | 338            |
|      |   |                           |                |

Form 990 (2013)

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3 2013.03000 C & S PATIENT EDUCATION FOU 600338\_1

| •   | If "Yes," complete Schedule A  | 1    | х   |        |
|-----|--|------|-----|--------|
| 2   | Is the organization required to complete Schedule B, Schedule of Contributors?   | 2    | Х   |        |
| 3   | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for                  |      |     |        |
|     | public office? If "Yes," complete Schedule C, Part I   | 3    |     | x      |
| 4   | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect                 |      |     |        |
|     | during the tax year? If "Yes," complete Schedule C, Part II  | 4    | Х   |        |
| 5   | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or                     |      |     |        |
|     | similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III   | 5    |     | х      |
| 6   | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to                        |      |     |        |
|     | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I                     | 6    |     | х      |
| 7   | Did the organization receive or hold a conservation easement, including easements to preserve open space,  |      |     |        |
|     | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II   | 7    |     | х      |
| 8   | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete                     |      |     |        |
|     | Schedule D, Part III   | 8    |     | х      |
| 9   | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for                    |      |     |        |
|     | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?                        |      |     |        |
|     | If "Yes," complete Schedule D, Part IV   | 9    |     | х      |
| 10  | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent                    |      |     |        |
|     | endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V   | 10   |     | Х      |
| 11  | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X                 |      |     |        |
|     | as applicable.   |      |     |        |
| а   | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,                      |      |     |        |
|     | Part VI  | 11a  | Х   |        |
| b   | Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total                      |      |     |        |
|     | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII  | 11b  |     | X      |
| С   | Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total                       |      |     |        |
|     | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII   | 11c  |     | X      |
| d   | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in                     |      |     |        |
|     | Part X, line 16? If "Yes," complete Schedule D, Part IX  | 11d  |     | X      |
| е   | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X                            | 11e  |     | X      |
| f   | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses                          |      | 37  |        |
|     | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If</i> "Yes," <i>complete Schedule D, Part X</i>             | 11f  | X   |        |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII | 12a  | х   |        |
| b   | Was the organization included in consolidated, independent audited financial statements for the tax year?  |      |     |        |
| ~   | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional                            | 12b  |     | x      |
| 13  | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  | 13   |     | X      |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States?  | 14a  |     | Х      |
|     | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,                          |      |     |        |
|     | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000                       |      |     |        |
|     | or more? If "Yes," complete Schedule F, Parts I and IV   | 14b  |     | Х      |
| 15  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any                        |      |     |        |
|     | foreign organization? If "Yes," complete Schedule F, Parts II and IV   | 15   |     | X      |
| 16  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to                         |      |     |        |
|     | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV  | 16   |     | X      |
| 17  | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,                          |      |     |        |
|     | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I   | 17   |     | X      |
| 18  | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines                     |      |     |        |
|     | 1c and 8a? If "Yes," complete Schedule G, Part II  | 18   | Х   |        |
| 19  | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"                           |      |     |        |
|     | complete Schedule G, Part III  | 19   |     | X      |
|     | Did the organization operate one or more hospital facilities? <i>If</i> "Yes," <i>complete Schedule H</i>  | 20a  |     | X      |
| b   | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?                                     | 20b  | 000 |        |
|     |  | ⊦orm | 330 | (2013) |

Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?

No

Yes

|     |  |     | Yes | No |
|-----|--|-----|-----|----|
| 21  | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or  |     | v   |    |
|     | government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II   | 21  | X   |    |
| 22  | Did the organization report more than \$5,000 of grants or other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III   | 22  |     | x  |
| 23  | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current   |     |     |    |
|     | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J  | 23  |     | x  |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the  |     |     |    |
|     | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete<br>Schedule K. If "No", go to line 25a  | 24a |     | x  |
| b   | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?  | 24b |     |    |
|     | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease   |     |     |    |
|     | any tax-exempt bonds?  | 24c |     |    |
| d   | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  | 24d |     |    |
| 25a | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I  | 25a |     | x  |
| b   | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and   |     |     |    |
|     | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I   | 25b |     | x  |
| 26  | Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or  |     |     |    |
|     | former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If so,  |     |     |    |
|     | complete Schedule L, Part II   | 26  |     | X  |
| 27  | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial   |     |     |    |
|     | contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member  |     |     |    |
|     | of any of these persons? If "Yes," complete Schedule L, Part III   | 27  |     | X  |
| 28  | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV  |     |     |    |
| _   | instructions for applicable filing thresholds, conditions, and exceptions):  | 00- |     | x  |
|     | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV  | 28a |     | X  |
| b   | A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i><br>An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, | 28b |     |    |
| C   |  | 28c |     | x  |
| 29  | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M   | 29  |     | X  |
| 30  | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation  | 30  |     | x  |
| 31  | Did the organization liquidate, terminate, or dissolve and cease operations?   |     |     |    |
|     | If "Yes," complete Schedule N, Part I  | 31  |     | x  |
| 32  | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If</i> "Yes," <i>complete Schedule N, Part II</i>   | 32  |     | x  |
| 33  | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If</i> "Yes," <i>complete Schedule R, Part I</i>   | 33  |     | x  |
| 34  | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1   | 34  |     | x  |
| 35a | Did the organization have a controlled entity within the meaning of section 512(b)(13)?  | 35a |     | Х  |
| b   | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity  |     |     |    |
|     | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2  | 35b |     |    |
| 36  | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?   |     |     |    |
|     | If "Yes," complete Schedule R, Part V, line 2  | 36  |     | X  |
| 37  | Did the organization conduct more than 5% of its activities through an entity that is not a related organization   |     |     |    |
|     | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI   | 37  |     | x  |
| 38  | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?   |     | v   |    |
|     | Note. All Form 990 filers are required to complete Schedule O  | 38  | Х   |    |

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|              | Check if Schedule O contains a response or note to any line in this Part V  |          |     |          |
|--------------|---|----------|-----|----------|
|              |   |          | Yes | No       |
| 1a           | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a 3   |          |     |          |
| b            | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b 0  |          |     |          |
| С            | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming                              |          |     |          |
|              | (gambling) winnings to prize winners?   | 1c       | X   |          |
| 2a           | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,   |          |     |          |
|              | filed for the calendar year ending with or within the year covered by this return 2a 2  |          |     |          |
| b            | If at least one is reported on line 2a, did the organization file all required federal employment tax returns?                                  | 2b       | X   |          |
|              | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> (see instructions)                                |          |     |          |
|              | Did the organization have unrelated business gross income of \$1,000 or more during the year?   | 3a       |     | X        |
| b            | If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule O                                    | 3b       |     |          |
| 4a           | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a                       |          |     |          |
|              | financial account in a foreign country (such as a bank account, securities account, or other financial account)?                                | 4a       |     | X        |
| b            | If "Yes," enter the name of the foreign country: ►  |          |     |          |
|              | See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.                                  |          |     |          |
| 5a           |   | 5a       |     | X        |
| b            | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?                                | 5b       |     | X        |
| С            | If "Yes," to line 5a or 5b, did the organization file Form 8886-T?  | 5c       |     |          |
| 6a           | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit                     |          |     | 37       |
|              | any contributions that were not tax deductible as charitable contributions?   | 6a       |     | X        |
| b            | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts                            |          |     |          |
| _            | were not tax deductible?  | 6b       |     |          |
| 7            | Organizations that may receive deductible contributions under section 170(c).   | -        |     | x        |
| a            | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | 7a<br>75 |     |          |
|              |   | 7b       |     |          |
| С            | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?            | 70       |     | x        |
| d            | If "Yes," indicate the number of Forms 8282 filed during the year 7d  | 7c       |     |          |
| e            | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?                                 | 7e       |     | x        |
| f            | Did the organization during the year, pay premiums, directly or indirectly, on a personal benefit contract?                                     | 76<br>7f |     | x        |
| g            | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?                | 7g       |     |          |
| h            | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?              | 7h       |     |          |
| 8            | Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting                     |          |     |          |
|              | organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?       | 8        |     |          |
| 9            | Sponsoring organizations maintaining donor advised funds.   |          |     |          |
| а            | Did the organization make any taxable distributions under section 4966?   | 9a       |     |          |
| b            | Did the organization make a distribution to a donor, donor advisor, or related person?  | 9b       |     |          |
| 10           | Section 501(c)(7) organizations. Enter:   |          |     |          |
| а            | Initiation fees and capital contributions included on Part VIII, line 12 10a  |          |     |          |
| b            | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b   |          |     |          |
| 11           | Section 501(c)(12) organizations. Enter:  |          |     |          |
|              |   |          |     |          |
| b            | Gross income from other sources (Do not net amounts due or paid to other sources against  |          |     |          |
|              | amounts due or received from them.)   |          |     |          |
|              | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?                                      | 12a      |     |          |
|              | If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b   |          |     |          |
| 13           | Section 501(c)(29) qualified nonprofit health insurance issuers.  |          |     | -        |
| а            | Is the organization licensed to issue qualified health plans in more than one state?  | 13a      |     | <u> </u> |
|              | <b>Note.</b> See the instructions for additional information the organization must report on Schedule O.  |          |     |          |
| b            | Enter the amount of reserves the organization is required to maintain by the states in which the  |          |     |          |
|              | organization is licensed to issue qualified health plans 13b  |          |     |          |
| C<br>- 1 / - | Enter the amount of reserves on hand  | 44-      |     | X        |
|              | Did the organization receive any payments for indoor tanning services during the tax year?  | 14a      |     |          |
| Ø            | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O                                       | 14b      |     | L        |

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# C & S PATIENT EDUCATION FOUNDATION Statements Regarding Other IRS Filings and Tax Compliance

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С

## & S PATIENT EDUCATION FOUNDATION

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Form **990** (2013)

| t <b>VI</b> | Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response |
|-------------|---|
|             | to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.    |

#### 

|         |   |          | Yes         | No   |
|---------|---|----------|-------------|------|
| 1a      | Enter the number of voting members of the governing body at the end of the tax year       1a       4         If there are material differences in voting rights among members of the governing body, or if the governing       Image: Comparison of the governing body at the end of the tax year |          |             |      |
|         | body delegated broad authority to an executive committee or similar committee, explain in Schedule 0.   |          |             |      |
| h       |   | L        |             |      |
|         | 5 , , , , ,   |          |             |      |
| 2       | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other  | 0        |             | x    |
| 2       | officer, director, trustee, or key employee?<br>Did the organization delegate control over management duties customarily performed by or under the direct supervision   | 2        |             |      |
| 3       |   | 3        |             | x    |
| 4       | of officers, directors, or trustees, or key employees to a management company or other person?  | 4        |             | X    |
| 4<br>5  | Did the organization make any significant changes to its governing documents since the prior roll and was need?   | 5        |             | X    |
| 6       | Did the organization become aware during the year of a significant diversion of the organization's assets?  | 6        |             | X    |
| 0<br>7a |   |          |             |      |
| 74      |   | 7a       |             | x    |
| h       | more members of the governing body?<br>Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or   | 10       |             |      |
| 5       | persons other than the approximated with a  | 7b       |             | x    |
| 8       | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:   |          |             |      |
|         | The governing body?   | 8a       | x           |      |
| b       | Each committee with authority to act on behalf of the governing body?   | 8b       | X           |      |
| 9       | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the  |          |             |      |
| •       | organization's mailing address? If "Yes," provide the names and addresses in Schedule O   | 9        |             | x    |
| Sec     | tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)  |          |             |      |
|         |   |          | Yes         | No   |
| 10a     | Did the organization have local chapters, branches, or affiliates?  | 10a      |             | X    |
|         | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,  |          |             |      |
|         | and branches to ensure their operations are consistent with the organization's exempt purposes?   | 10b      |             |      |
| 11a     | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?   | 11a      | Х           |      |
| b       | Describe in Schedule O the process, if any, used by the organization to review this Form 990.   |          |             |      |
| 12a     | Did the organization have a written conflict of interest policy? If "No," go to line 13   | 12a      | X           |      |
| b       | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?   | 12b      | Х           |      |
| с       | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe  |          |             |      |
|         | in Schedule O how this was done   | 12c      | Х           |      |
| 13      | Did the organization have a written whistleblower policy?   | 13       | X           |      |
| 14      | Did the organization have a written document retention and destruction policy?  | 14       | X           |      |
| 15      | Did the process for determining compensation of the following persons include a review and approval by independent  |          |             |      |
|         | persons, comparability data, and contemporaneous substantiation of the deliberation and decision?   |          |             |      |
|         | The organization's CEO, Executive Director, or top management official  | 15a      | X           |      |
| b       | Other officers or key employees of the organization   | 15b      |             | X    |
|         | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).   |          |             |      |
| 16a     | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a   |          |             | v    |
| _       | taxable entity during the year?   | 16a      |             | X    |
| b       | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation  |          |             |      |
|         | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's  |          |             |      |
| <u></u> | exempt status with respect to such arrangements?  | 16b      |             |      |
|         |   | vo       | 77          | Т 7  |
| 17      | List the states with which a copy of this Form 990 is required to be filed <b>AL</b> , <b>AZ</b> , <b>AR</b> , <b>CA</b> , <b>CO</b> , <b>CT</b> , <b>FL</b> , <b>GA</b> , <b>II</b>  |          |             | , цА |
| 18      | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only)  | availat  | DIE         |      |
|         | for public inspection. Indicate how you made these available. Check all that apply.   |          |             |      |
| 40      | X Own website Another's website X Upon request Other (explain in Schedule O)  | al el    | !- <b>!</b> |      |
| 19      | Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, ar   | ia tinai | ICIAI       |      |
| 00      | statements available to the public during the tax year.   | tion .   |             |      |
| 20      | State the name, physical address, and telephone number of the person who possesses the books and records of the organiza RICK LABUDA - 724-940-0116   |          |             |      |
|         | 320 OSPREY COURT, WEXFORD, PA 15090   |          |             |      |

|                        | 6                        | ( ,                    |  |
|------------------------|--------------------------|------------------------|--|
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SEE SCHEDULE O FOR FULL LIST OF STATES

| Part VII | Compensation of Officers, Directors, Trustees, Key Empl                      | oyees, Highest Compensated |  |
|----------|--|----------------------------|--|
|          | Employees, and Independent Contractors                                       |                            |  |
|          | Check if Schedule O contains a response or note to any line in this Part VII |                            |  |

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

• List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation.

Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's current key employees, if any. See instructions for definition of "key employee."

• List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| <b>(A)</b><br>Name and Title                         | (B) (C)<br>Position<br>do not check more than one<br>box, unless person is both an<br>officer and a director/trustee) |                                |                       |         |              | than<br>is bot                  | h an   | (D)<br>Reportable<br>compensation              | <b>(E)</b><br>Reportable<br>compensation<br>from related | <b>(F)</b><br>Estimated<br>amount of<br>other                            |
|--|---|--------------------------------|-----------------------|---------|--------------|---------------------------------|--------|--|--|--|
|  | (list any<br>hours for<br>related<br>organizations<br>below<br>line)  | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated<br>employee | Former | from<br>the<br>organization<br>(W-2/1099-MISC) | organizations<br>(W-2/1099-MISC)                         | compensation<br>from the<br>organization<br>and related<br>organizations |
| (1) RICHARD KUSHNER                                  | 1.00  |                                |                       |         |              |                                 |        |  |  |  |
| PRESIDENT, BOARD MEMBER                              |   | Х                              |                       | Х       |              |                                 |        | 0.   | 0.   | 0.   |
| (2) DAVID LEE  | 1.00  |                                |                       |         |              |                                 |        |  | 0  | 0  |
| VICE PRESIDENT, BOARD MEMBER                         | 1 00  | X                              |                       | X       |              |                                 |        | 0.   | 0.   | 0.   |
| (3) MARK TOMCZAK                                     | 1.00  | v                              |                       |         |              |                                 |        | 0  | 0  | 0  |
| TREASURER, BOARD MEMBER                              | 1.00  | X                              |                       | Х       |              |                                 |        | 0.   | 0.   | 0.   |
| (4) DR. DIANE MUELLER, ND, RN, C-FNP<br>BOARD MEMBER | 1.00  | x                              |                       |         |              |                                 |        | 0.   | 0.   | 0.   |
| (5) RICHARD LABUDA                                   | 40.00   |                                | <u> </u>              |         |              |                                 |        | 0.   | 0.   | 0.   |
| EXECUTIVE DIR. & SECRETARY                           |   |                                |                       | x       |              |                                 |        | 56,000.  | 0.   | 23,275.  |
|  |   |                                |                       |         |              |                                 |        |  |  |  |
|  |   |                                |                       |         |              |                                 |        |  |  |  |
|  |   |                                |                       |         |              |                                 |        |  |  |  |
|  |   |                                |                       |         |              |                                 |        |  |  |  |
|  |   |                                |                       |         |              |                                 |        |  |  |  |
|  |   |                                |                       |         |              |                                 |        |  |  |  |
|  |   |                                |                       |         |              |                                 |        |  |  |  |
|  |   |                                |                       |         |              |                                 |        |  |  |  |
|  |   |                                |                       |         |              |                                 |        |  |  |  |
|  |   |                                |                       |         |              |                                 |        |  |  |  |
|  |   |                                |                       |         |              |                                 |        |  |  |  |
|  |   |                                |                       |         |              |                                 |        |  |  |  |
| 332007 10-29-13                                      |   | •                              | •                     | •       | •            | 7                               | •      |  |  | Form <b>990</b> (2013)   |

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|                 |  | S PATIEN   | Γ EDI                  | JCA.           | <u> </u>      | ON   | FO                              | UN          | NDATION                                  | 20-09                          | 046    | 91                     | Page <b>8</b>                                    |
|-----------------|--|--|------------------------|----------------|---------------|--|---------------------------------|-------------|--|--------------------------------|--------|------------------------|--|
| Par             | t VII Section A. Officers, Direct  | ors, Trustees, K   | ey Empl                | oyees          | , and         | d Hi   | ghes                            | t C         | ompensated Employe                       | es (continued)                 |        |                        |  |
|                 | hours per t  |  |                        |                |               | Average<br>hours per<br>week         Position<br>(do not check more than one<br>box, unless person is both an<br>officer and a director/trustee)         Reportable<br>compensation<br>from         Reportable<br>compensation |                                 |             |  |                                |        |                        | F)<br>nated<br>unt of<br>her                     |
|                 |  | (list any<br>hours for<br>related<br>organizations<br>below<br>line) |                        |                | Officer       | Key employee   | Highest compensated<br>employee | Former      | the<br>organization<br>(W-2/1099-MISC)   | organizations<br>(W-2/1099-MIS | C)     | fron<br>organ<br>and r | nsation<br>n the<br>ization<br>elated<br>zations |
|                 |  |  |                        |                |               |  |                                 |             |  |                                |        |                        |  |
|                 |  |  |                        |                |               |  |                                 |             |  |                                |        |                        |  |
|                 |  |  |                        |                |               |  |                                 |             |  |                                |        |                        |  |
|                 |  |  |                        |                |               |  |                                 |             |  |                                |        |                        |  |
|                 |  |  |                        |                |               |  |                                 |             |  |                                |        |                        |  |
|                 | Sub-total  | to Part VII, Section   | on A                   |                |               |  | )                               | •           | 56,000.<br>0.<br>56,000.                 |                                | 0.     |                        | ,275.<br>0.<br>,275.                             |
| <br>2           | Total (add lines 1b and 1c)<br>Total number of individuals (inclue<br>compensation from the organizati           | ding but not limite  |                        |                |               |  |                                 | o re        |  | ,000 of reportable             | -      | 23                     | 0  |
| 3               | Did the organization list any <b>form</b><br>line 1a? <i>If</i> "Yes," complete Schedu                           |  |                        |                |               |  |                                 |             |  |                                |        | 3 Y                    | es No<br>X                                       |
| 4<br>5          | For any individual listed on line 1a<br>and related organizations greater<br>Did any person listed on line 1a re | , is the sum of rep<br>than \$150,000? <i>I</i>                      | oortable<br>f "Yes," d | comp<br>comple | ensa<br>ete S | ation<br>Sche  | and<br>Adule                    | oth<br>J fa | ner compensation from or such individual | the organization               |        | 4                      | x  |
|                 | rendered to the organization? <i>If</i> "\<br>tion B. Independent Contractors                                    |  |                        |                |               |  |                                 |             |  |                                |        | 5                      | X  |
| 1               | Complete this table for your five h the organization. Report compens   |  |                        | -              |               |  |                                 |             |  |                                | pensat | ion fro                | m  |
|                 | Name and   | (A)<br>business address  | 5 I                    | NON            | E             |  |                                 |             | <b>(B)</b><br>Description of s           | ervices                        | Cor    | ( <b>C)</b><br>mpens   | ation  |
|                 |  |  |                        |                |               |  |                                 |             |  |                                |        |                        |  |
|                 |  |  |                        |                |               |  |                                 |             |  |                                |        |                        |  |
|                 |  |  |                        |                |               |  |                                 |             |  |                                |        |                        |  |
| 2               | Total number of independent con<br>\$100,000 of compensation from ti   |  | •                      | limite         | d to          | tho:   |                                 | ted         | above) who received m                    | nore than                      |        |                        |  |
| 33200<br>10-29- |  |  |                        |                |               |  |                                 |             |  |                                | Fo     | orm <b>9</b> 9         | <b>90</b> (2013)                                 |

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| Form | 990 | (20 | 13 | ) |
|------|-----|-----|----|---|
|      |     |     |    |   |

 Form 990 (2013)
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 Part VIII
 Statement of Revenue
 20-0904691
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|   |         | Check if Schedule O cont                     | ains a response | or note to any lin | e in this Part VIII         |  |  |   |
|---|---------|--|-----------------|--------------------|-----------------------------|--|--|---|
|   |         |  | ·               |                    | <b>(A)</b><br>Total revenue | <b>(B)</b><br>Related or<br>exempt function<br>revenue | <b>(C)</b><br>Unrelated<br>business<br>revenue | ( <b>D</b> )<br>Revenue excluded<br>from tax under<br>sections<br>512 - 514 |
| nts   | 1 a     | Federated campaigns                          | 1a              |                    |                             |  |  |   |
| ar  |         | Membership dues                              |                 |                    |                             |  |  |   |
| a, C  |         | Fundraising events                           |                 | 568,869.           |                             |  |  |   |
| a Git   | d       | Related organizations                        | 1d              |                    |                             |  |  |   |
| ini,  | е       | Government grants (contribut                 | ions) <b>1e</b> |                    |                             |  |  |   |
| e tio   | f       | All other contributions, gifts, gran         |                 |                    |                             |  |  |   |
| <u>i</u><br>E<br>E<br>E                                   |         | similar amounts not included abo             | ve 1f           | 86,859.            |                             |  |  |   |
| Contributions, Gifts, Grants<br>and Other Similar Amounts | g       | Noncash contributions included in lines      | i 1a-1f: \$     |                    |                             |  |  |   |
| <u>a Ö</u>  | h       | Total. Add lines 1a-1f                       |                 | ►                  | 655,728.                    |  |  |   |
|   |         |  | ~~~~~           | Business Code      |                             | F 202  |  |   |
| Program Service<br>Revenue                                | 2 a     | PROGRAM RELATED                              | ) SALES-        | 900099             | 5,303.                      | 5,303.   |  |   |
| ue v  | b       |  |                 |                    |                             |  |  |   |
| len S   | С       |  |                 |                    |                             |  |  |   |
| Be  | d       |  |                 |                    |                             |  |  |   |
| Š.  | е       |  |                 |                    |                             |  |  |   |
| "   |         | All other program service reve               |                 |                    | E 202                       |  |  |   |
|   |         | Total. Add lines 2a-2f                       |                 |                    | 5,303.                      |  |  |   |
|   | 3       | Investment income (including                 |                 |                    | 599.                        |  |  | 599.  |
|   |         | other similar amounts)                       |                 |                    | 599.                        |  |  | 599.  |
|   | 4       | Income from investment of tax                |                 |                    |                             |  |  |   |
|   | 5       | Royalties                                    |                 |                    |                             |  |  |   |
|   | •       | 0  |                 | (ii) Personal      |                             |  |  |   |
|   |         | Gross rents                                  |                 |                    |                             |  |  |   |
|   |         | Less: rental expenses                        |                 |                    |                             |  |  |   |
|   |         | Rental income or (loss)                      |                 |                    |                             |  |  |   |
|   |         | Net rental income or (loss)                  | (i) Securities  |                    |                             |  |  |   |
|   | 7а      | Gross amount from sales of                   | (I) Securities  | (ii) Other         |                             |  |  |   |
|   | h       | assets other than inventory                  |                 |                    |                             |  |  |   |
|   | b       | Less: cost or other basis and sales expenses |                 |                    |                             |  |  |   |
|   | ~       | Gain or (loss)                               |                 |                    |                             |  |  |   |
|   |         | Net gain or (loss)                           |                 | ►                  |                             |  |  |   |
|   |         | Gross income from fundraisin                 |                 |                    |                             |  |  |   |
| nue   | 0 4     | including \$ 568,8                           | 869. of         |                    |                             |  |  |   |
| Other Reven   |         | contributions reported on line               |                 |                    |                             |  |  |   |
| ۳,  |         | Part IV, line 18                             |                 | 682.               |                             |  |  |   |
| the   | b       | Less: direct expenses                        | u               | 100,238.           |                             |  |  |   |
| Ó   |         | Net income or (loss) from fund               |                 |                    | <99,556.                    | >  |  | <99,556.  |
|   |         | Gross income from gaming ac                  | -               |                    |                             |  |  |   |
|   | -       | Part IV, line 19                             |                 |                    |                             |  |  |   |
|   | b       | Less: direct expenses                        |                 |                    |                             |  |  |   |
|   |         | Net income or (loss) from gam                |                 |                    |                             |  |  |   |
|   |         | Gross sales of inventory, less               |                 |                    |                             |  |  |   |
|   |         | and allowances                               |                 |                    |                             |  |  |   |
|   | b       | Less: cost of goods sold                     |                 |                    |                             |  |  |   |
|   |         | Net income or (loss) from sale               |                 |                    |                             |  |  |   |
|   |         | Miscellaneous Revenu                         |                 | Business Code      |                             |  |  |   |
| Ī   | 11 a    |  |                 |                    |                             |  |  |   |
|   | b       |  |                 |                    |                             |  |  |   |
|   | с       |  |                 |                    |                             |  |  |   |
|   | d       | All other revenue                            |                 |                    |                             |  |  |   |
|   |         | Total. Add lines 11a-11d                     |                 | ►                  |                             |  |  |   |
|   | 12      | Total revenue. See instructions.             |                 |                    | 562,074.                    | 5,303.   | 0  |   |
| 332009<br>10-29-  | )<br>13 |  |                 |                    |                             |  |  | Form <b>990</b> (2013)  |

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Form 990 (2013) C & S PATIENT Part IX Statement of Functional Expenses

#### C & S PATIENT EDUCATION FOUNDATION

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#### Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). X Check if Schedule O contains a response or note to any line in this Part IX **(D)** Fundraising (A) Total expenses (B) (C)Do not include amounts reported on lines 6b. Management and general expenses Program service 7b, 8b, 9b, and 10b of Part VIII. expenses expenses Grants and other assistance to governments and 1 447,363. 447,363. organizations in the United States. See Part IV, line 21 Grants and other assistance to individuals in 2 the United States. See Part IV, line 22 3 Grants and other assistance to governments. organizations, and individuals outside the United States. See Part IV, lines 15 and 16 Benefits paid to or for members 4 5 Compensation of current officers, directors, 79,275. 54,700. 24,575. trustees, and key employees Compensation not included above, to disqualified 6 persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 29,000. 20,010. 8,990. Other salaries and wages 7 Pension plan accruals and contributions (include 8 section 401(k) and 403(b) employer contributions) Other employee benefits 50. 35. 15. 9 6,746. 5,194. 1,552. Payroll taxes 10 Fees for services (non-employees): 11 Management а 9.271. 446. 8,825, b Legal 5,675. 5,675. Accounting С 6,041. 6,041. d Lobbying Professional fundraising services. See Part IV. line 17 ρ Investment management fees \_\_\_\_\_ Other, (If line 11g amount exceeds 10% of line 25, 6,866. 6,192. 674. column (A) amount, list line 11g expenses on Sch 0.) 844. 844. Advertising and promotion 12 13 Office expenses 15,265. 14,479. 786. Information technology 14 15 Rovalties 16 Occupancy 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials Conferences, conventions, and meetings ..... 19 20 Interest Payments to affiliates 21 18,035. 18,035. 22 Depreciation, depletion, and amortization 3,241. 765. 2,426. 50. 23 Insurance Other expenses. Itemize expenses not covered 24 above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0.) 13,499. 17,087. 683. 2,905. SUPPLIES, SUBSCRIPTIONS а 10,941. CREDIT CARD FEES 12,202. 1,261. h 1,537. PAYROLL PROCESSING FEES 1,537. С 765. STORAGE UNIT 765. d <36,090.> <36,054. 36. е All other expenses 623,209. 562,454. 56,539. 4,216. Total functional expenses. Add lines 1 through 24e 25 Joint costs. Complete this line only if the organization 26 reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)

332010 10-29-13

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Cash - non-interest-bearing

Check if Schedule O contains a response or note to any line in this Part X

|                             | 2        | Savings and temporary cash investments  |            | 2                          |          |          |                         |
|-----------------------------|----------|---|------------|----------------------------|----------|----------|-------------------------|
|                             | 3        | Pledges and grants receivable, net  |            |                            |          | 3        |                         |
|                             | 4        | Accounts receivable, net  |            |                            | 4        |          |                         |
|                             | 5        | Loans and other receivables from current and fo   |            |                            |          |          |                         |
|                             |          | trustees, key employees, and highest compensation   |            |                            |          |          |                         |
|                             |          | Part II of Schedule L   |            |                            | 5        |          |                         |
|                             | 6        | Loans and other receivables from other disguali   |            |                            |          |          |                         |
|                             |          | section 4958(f)(1)), persons described in section   | 4958(c)(3  | B)(B), and contributing    |          |          |                         |
|                             |          | employers and sponsoring organizations of sect  |            | -                          |          |          |                         |
| ω.                          |          | employees' beneficiary organizations (see instr).   |            |                            |          | 6        |                         |
| Assets                      | 7        | Notes and loans receivable, net   | -          |                            |          | 7        |                         |
| ₹                           | 8        | Inventories for sale or use   |            |                            |          | 8        |                         |
|                             | 9        |   |            |                            |          | 9        |                         |
|                             |          | Land, buildings, and equipment: cost or other   |            |                            |          |          |                         |
|                             | ieu      | basis. Complete Part VI of Schedule D   | 10a        | 118,105.                   |          |          |                         |
|                             | b        | Less: accumulated depreciation  |            | <u>118,105.</u><br>58,395. | 77,745.  | 10c      | 59,710.                 |
|                             | 11       | Investments - publicly traded securities  |            |                            |          | 11       | ,                       |
|                             | 12       | Investments - other securities. See Part IV, line 1                                       |            |                            |          | 12       |                         |
|                             | 13       | Investments - program-related. See Part IV, line  |            |                            |          | 13       |                         |
|                             | 14       |   |            |                            |          | 14       |                         |
|                             | 15       | Intangible assets   |            |                            |          | 15       |                         |
|                             | 16       | Total assets. Add lines 1 through 15 (must equ  | 606,282.   | 16                         | 613,891. |          |                         |
|                             | 17       | Accounts payable and accrued expenses   |            |                            | 2,932.   | 17       | 010,0010                |
|                             | 18       |   |            |                            | 2,552.   | 18       | 71,676.                 |
|                             | 10<br>19 | Grants payable  |            |                            | 19       | /1,0/0.  |                         |
|                             | 20       | Deferred revenue  |            | 20                         |          |          |                         |
|                             | 20<br>21 | Tax-exempt bond liabilities   |            | 20                         |          |          |                         |
|                             |          | Escrow or custodial account liability. Complete I   |            | 21                         |          |          |                         |
| tie                         | 22       | Loans and other payables to current and former  |            |                            |          |          |                         |
| iabilities                  |          | key employees, highest compensated employee   |            |                            |          | 00       |                         |
| Ľia                         | 00       | Complete Part II of Schedule L  |            |                            |          | 22       |                         |
|                             | 23       | Secured mortgages and notes payable to unrela   |            |                            |          | 23       |                         |
|                             | 24       | Unsecured notes and loans payable to unrelated  |            |                            |          | 24       |                         |
|                             | 25       | Other liabilities (including federal income tax, pa                                       | -          |                            |          |          |                         |
|                             |          | parties, and other liabilities not included on lines                                      | -          | -                          |          | 05       |                         |
|                             | 00       | Schedule D  |            | 2,932.                     | 25       | 71,676.  |                         |
|                             | 26       | Total liabilities. Add lines 17 through 25<br>Organizations that follow SFAS 117 (ASC 958 |            |                            | 2,552.   | 26       | /1,0/00                 |
| <u> </u>                    |          | complete lines 27 through 29, and lines 33 an   |            |                            |          |          |                         |
| ĕ                           | 07       |   |            |                            | 72,562.  | 27       | 28,911.                 |
| llan                        | 27       | Unrestricted net assets   |            |                            | 530,788. | 27       | 513,304.                |
| B                           | 28<br>29 | Temporarily restricted net assets   |            |                            | 550,700. | 20<br>29 | 515,5040                |
| n                           | 29       |   |            |                            |          | 29       |                         |
| Ĩ                           |          | Organizations that do not follow SFAS 117 (A  | 30 930), ( |                            |          |          |                         |
| 0 s                         | 20       | and complete lines 30 through 34.   |            | 20                         |          |          |                         |
| sei                         | 30<br>21 | Capital stock or trust principal, or current funds  |            | 30                         |          |          |                         |
| ¥                           | 31       | Paid-in or capital surplus, or land, building, or ec                                      |            |                            |          | 31       |                         |
| Net Assets or Fund Balances | 32       | Retained earnings, endowment, accumulated in  |            |                            | 603,350. | 32       | 542,215.                |
|                             | 33       | Total net assets or fund balances   |            |                            | 606,282. | 33<br>34 | 613,891.                |
|                             | 34       | Total liabilities and net assets/fund balances  |            |                            | 000,202. | 34       | Form <b>990</b> (2013)  |
|                             |          |   |            |                            |          |          | FUILI <b>JJU</b> (2013) |

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**(B)** End of year

554,181.

(A) Beginning of year

528,537.

1

1

# C & S PATIENT EDUCATION FOUNDATION

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|    | 990 (2013) C & S PATIENT EDUCATION FOUNDATION   | 20-090     | 4691         | Pag        | ge <b>12</b> |
|----|---|------------|--------------|------------|--------------|
| Pa | rt XI Reconciliation of Net Assets  |            |              |            |              |
|    | Check if Schedule O contains a response or note to any line in this Part XI   |            |              |            |              |
|    |   |            |              |            |              |
| 1  | Total revenue (must equal Part VIII, column (A), line 12)   | 1          |              | 2,0        |              |
| 2  | Total expenses (must equal Part IX, column (A), line 25)  | 2          |              |            | 09.          |
| 3  | Revenue less expenses. Subtract line 2 from line 1  | 3          |              |            | 35.>         |
| 4  | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))                           | 4          | 60           | <u>3,3</u> | 50.          |
| 5  | Net unrealized gains (losses) on investments  | 5          |              |            |              |
| 6  | Donated services and use of facilities  | 6          |              |            |              |
| 7  | Investment expenses   | 7          |              |            |              |
| 8  | Prior period adjustments  | 8          |              |            |              |
| 9  | Other changes in net assets or fund balances (explain in Schedule O)  | 9          |              |            | 0.           |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33,                  |            |              |            |              |
|    | column (B))   | 10         | 54           | 2,2        | 15.          |
| Pa | rt XII Financial Statements and Reporting   |            |              |            |              |
|    | Check if Schedule O contains a response or note to any line in this Part XII  |            |              |            | X            |
| 1  | Accounting method used to prepare the Form 990: Cash X Accrual Other  |            |              | Yes        | No           |
| -  | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule      |            |              |            | v            |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant?                     |            | . 2a         |            | X            |
|    | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed     | l on a     |              |            |              |
|    | separate basis, consolidated basis, or both:  |            |              |            |              |
|    | Separate basis Consolidated basis Both consolidated and separate basis  |            |              | v          |              |
| b  | Were the organization's financial statements audited by an independent accountant?                                  |            | . <b>2</b> b | X          |              |
|    | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat     | e basis,   |              |            |              |
|    | consolidated basis, or both:  |            |              |            |              |
|    | X Separate basis Consolidated basis Both consolidated and separate basis  |            |              |            |              |
| С  | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of th   |            |              |            | x            |
|    | review, or compilation of its financial statements and selection of an independent accountant?                      |            | . <u>2</u> c |            | ~            |
| ~  | If the organization changed either its oversight process or selection process during the tax year, explain in Sch   |            |              |            |              |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sin | ngle Audit |              |            | v            |
| -  | Act and OMB Circular A-133?   |            | . <u>3a</u>  |            | <u> </u>     |
| b  | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requ   |            |              |            |              |
|    | or audits, explain why in Schedule O and describe any steps taken to undergo such audits                            |            | . <b>3</b> b | 000        |              |

Form **990** (2013)

12

| SCHEDULE A |  |
|------------|--|
|------------|--|

Department of the Treasury

| (Form | 990 | or | 990-EZ) |
|-------|-----|----|---------|
|-------|-----|----|---------|

# Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

**Open to Public** 

OMB No. 1545-0047

| Inspection |
|------------|
|------------|

|      |        |            | L  |
|------|--------|------------|----|
| Name | of the | organizati | in |

Attach to Form 990 or Form 990-EZ.

| Internal Reve | nue Service  | Information about             | out Schedule A (Form 990                                 | or 990-EZ)    | and its inst       | ructions is         | s at www.w. ir     | any/form                              | 990              | Inspect                  | tion    |        |
|---------------|--|-------------------------------|--|---------------|--------------------|---------------------|--------------------|---------------------------------------|------------------|--------------------------|---------|--------|
| Name of       | the organizati   |                               |  | ,             |                    |                     |                    | E                                     | mployer          | identification           | n num   | ber    |
|               |  | C & S P                       | ATIENT EDUCA   | TION          | FOUND              | ATION               | I                  |                                       | 2                | 0-09046                  | 91      |        |
| Part I        | Reason   |                               | ity Status (All organiz                                  |               |                    |                     |                    | ructions.                             |                  |                          | _       |        |
| The organ     |  |                               | because it is: (For lines 1                              |               |                    |                     |                    |                                       |                  |                          |         |        |
| 1             |  |                               |  | -             |                    | •                   | -                  |                                       |                  |                          |         |        |
| 2             | A church, convention of churches, or association of churches described in <b>section 170(b)(1)(A)(i).</b><br>A school described in <b>section 170(b)(1)(A)(ii).</b> (Attach Schedule E.) |                               |  |               |                    |                     |                    |                                       |                  |                          |         |        |
| 3             | A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).  |                               |  |               |                    |                     |                    |                                       |                  |                          |         |        |
| 4             | A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name,   |                               |  |               |                    |                     |                    |                                       |                  |                          |         |        |
|               | city, and stat   | •                             | . ,  |               | •                  |                     |                    |                                       |                  | •                        |         |        |
| 5             | •  |                               | benefit of a college or ur                               | niversity o   | wned or op         | perated by          | y a governi        | mental uni                            | t describ        | ed in                    |         |        |
|               |  | (b)(1)(A)(iv). (Comple        |  |               |                    |                     |                    |                                       |                  |                          |         |        |
| 6             | A federal, sta   | ite, or local governm         | ent or governmental unit                                 | describe      | d in <b>sectio</b> | n 170(b)(           | 1)(A)(v).          |                                       |                  |                          |         |        |
| 7 X           | An organizati  | ion that normally rec         | eives a substantial part o                               | of its supp   | port from a        | governm             | ental unit c       | or from the                           | general          | public describ           | oed in  | 1      |
|               | section 170(   | b)(1)(A)(vi). (Comple         | ete Part II.)  |               |                    |                     |                    |                                       |                  |                          |         |        |
| 8             | A community  | r trust described in <b>s</b> | section 170(b)(1)(A)(vi).                                | Complete      | Part II.)          |                     |                    |                                       |                  |                          |         |        |
| 9             | An organizati  | ion that normally rec         | eives: (1) more than 33 1                                | /3% of its    | s support f        | rom contr           | ibutions, m        | nembershi                             | p fees, a        | nd gross rece            | ipts fr | rom    |
|               | activities rela  | ted to its exempt fu          | nctions - subject to certa                               | in except     | ions, and (        | 2) no more          | e than 33 1        | /3% of its                            | support          | from gross in            | vestn   | nent   |
|               | income and ι   | unrelated business t          | axable income (less sect                                 | ion 511 ta    | ax) from bu        | sinesses            | acquired b         | y the orga                            | nization         | after June 30,           | 1975    | 5.     |
|               | See section  | 509(a)(2). (Complete          | e Part III.)   |               |                    |                     |                    |                                       |                  |                          |         |        |
| 10            | An organizati  | ion organized and op          | perated exclusively to tes                               | st for pub    | lic safety. S      | See <b>sectio</b>   | on 509(a)(4        | ŀ).                                   |                  |                          |         |        |
| 11 📖          | An organizati  | ion organized and op          | perated exclusively for th                               | e benefit     | of, to perfo       | orm the fu          | nctions of,        | or to carr                            | y out the        | purposes of o            | one o   | r      |
|               |  |                               | ations described in section                              | . , .         | ,                  | . , .               | 2). See <b>sec</b> | tion 509(                             | <b>a)(3).</b> Ch | eck the box th           | nat     |        |
|               |  |                               | organization and comple                                  |               |                    |                     |                    |                                       |                  |                          |         |        |
|               | a 📖 Type I   | -                             |  | •             | nctionally         | °,                  |                    |                                       |                  | n-functionally i         | Ū       |        |
| e 📖           | , 0  |                               | at the organization is not                               |               | •                  |                     |                    |                                       | •                | -                        |         | i .    |
|               |  | •                             | han one or more publicly                                 |               | •                  |                     |                    |                                       | 9(a)(1) or       | section 509(a            | )(2).   |        |
| f             | -  |                               | tten determination from t                                |               |                    |                     |                    |                                       |                  |                          |         |        |
|               |  | rganization, check th         |  |               |                    |                     |                    |                                       |                  |                          |         |        |
| g             |  |                               | organization accepted an                                 |               |                    |                     |                    |                                       |                  |                          | (a.a.   |        |
|               |  | -                             | lirectly controls, either al                             | -             |                    |                     |                    |                                       |                  |                          | /es     | No     |
|               |  |                               | upported organization?                                   |               |                    |                     |                    |                                       |                  |                          |         |        |
|               |  |                               | n described in (i) above?<br>I person described in (i) c |               |                    |                     |                    |                                       |                  |                          |         |        |
| h             |  |                               | about the supported or                                   |               |                    |                     |                    |                                       |                  | [119(11)]                |         |        |
|               |  | onowing information           | about the supported of                                   | jainzation    | (3).               |                     |                    |                                       |                  |                          |         |        |
| (i) Nama      | of cupported   | (ii) EIN                      | (iii) Type of organization                               | (iv) Is the ( | organization       | ( <b>v</b> ) Did vo | u notify the       | (vi) Is                               | the              | (vii) Amount of          | mon     | otory  |
| • •           | e of supported<br>anization  |                               | (described on lines 1-9                                  |               | sted in your       |                     | tion in col.       | (vi) ls<br>organizatic<br>(i) organiz | on in col.       | (VII) Amount of<br>Suppo |         | siai y |
| org           |  |                               | above or IRC section                                     |               | document?          |                     | r support?         | U.S                                   | .?               | 04400                    |         |        |
|               |  |                               | (see instructions))                                      | Yes           | No                 | Yes                 | No                 | Yes                                   | No               |                          |         |        |

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LHA For Paperwork Reduction Act Notice, see the Instructions for

Total

332021 09-25-13

Form 990 or 990-EZ.

2013.03000 C & S PATIENT EDUCATION FOU 600338\_1

Schedule A (Form 990 or 990-EZ) 2013

#### Schedule A (Form 990 or 990-EZ) 2013 C & S PATIENT EDUCATION FOUNDATION Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) a

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Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Se          | ction A. Public Support                      |                       |                       |                        |                                 |                     |                  |
|-------------|--|-----------------------|-----------------------|------------------------|---------------------------------|---------------------|------------------|
| Cale        | ndar year (or fiscal year beginning in) 🕨    | <b>(a)</b> 2009       | <b>(b)</b> 2010       | <b>(c)</b> 2011        | (d) 2012                        | <b>(e)</b> 2013     | <b>(f)</b> Total |
| 1           | Gifts, grants, contributions, and            |                       |                       |                        |                                 |                     |                  |
|             | membership fees received. (Do not            |                       |                       |                        |                                 |                     |                  |
|             | include any "unusual grants.")               | 408,760.              | 470,591.              | 496,997.               | 696,115.                        | 655,728.            | 2728191.         |
| 2           | Tax revenues levied for the organ-           |                       |                       |                        |                                 |                     |                  |
|             | ization's benefit and either paid to         |                       |                       |                        |                                 |                     |                  |
|             | or expended on its behalf                    |                       |                       |                        |                                 |                     |                  |
| 3           | The value of services or facilities          |                       |                       |                        |                                 |                     |                  |
|             | furnished by a governmental unit to          |                       |                       |                        |                                 |                     |                  |
|             | the organization without charge              |                       |                       |                        |                                 |                     |                  |
| 4           | Total. Add lines 1 through 3                 | 408,760.              | 470,591.              | 496,997.               | 696,115.                        | 655,728.            | 2728191.         |
| 5           | The portion of total contributions           |                       |                       |                        |                                 |                     |                  |
|             | by each person (other than a                 |                       |                       |                        |                                 |                     |                  |
|             | governmental unit or publicly                |                       |                       |                        |                                 |                     |                  |
|             | supported organization) included             |                       |                       |                        |                                 |                     |                  |
|             | on line 1 that exceeds 2% of the             |                       |                       |                        |                                 |                     |                  |
|             | amount shown on line 11,                     |                       |                       |                        |                                 |                     |                  |
|             | column (f)                                   |                       |                       |                        |                                 |                     | 172,020.         |
|             | Public support. Subtract line 5 from line 4. |                       |                       |                        |                                 |                     | 2556171.         |
| Se          | ction B. Total Support                       |                       |                       |                        |                                 |                     |                  |
| Cale        | ndar year (or fiscal year beginning in) 🕨    | (a) 2009              | (b) 2010              | (c) 2011               | (d) 2012                        | (e) 2013            | (f) Total        |
| 7           | Amounts from line 4                          | 408,760.              | 470,591.              | 496,997.               | 696,115.                        | 655,728.            | 2728191.         |
| 8           | Gross income from interest,                  |                       |                       |                        |                                 |                     |                  |
|             | dividends, payments received on              |                       |                       |                        |                                 |                     |                  |
|             | securities loans, rents, royalties           |                       |                       |                        |                                 |                     |                  |
|             | and income from similar sources $\dots$      | 1,103.                | 900.                  | 676.                   | 511.                            | 599.                | 3,789.           |
| 9           | Net income from unrelated business           |                       |                       |                        |                                 |                     |                  |
|             | activities, whether or not the               |                       |                       |                        |                                 |                     |                  |
|             | business is regularly carried on $\dots$     |                       |                       |                        |                                 |                     |                  |
| 10          | Other income. Do not include gain            |                       |                       |                        |                                 |                     |                  |
|             | or loss from the sale of capital             |                       |                       |                        |                                 |                     |                  |
|             | assets (Explain in Part IV.)                 |                       |                       |                        |                                 |                     |                  |
| 11          | Total support. Add lines 7 through 10        |                       |                       |                        |                                 |                     | 2731980.         |
| 12          | Gross receipts from related activities,      | etc. (see instruction | ons)                  |                        |                                 | 12                  | 52,113.          |
| 13          | First five years. If the Form 990 is for     | r the organization's  | s first, second, thir | d, fourth, or fifth ta | ax year as a sectio             | n 501(c)(3)         |                  |
| _           | organization, check this box and stor        | here                  |                       |                        |                                 |                     |                  |
| Se          | ction C. Computation of Publ                 | ic Support Pe         | rcentage              |                        |                                 | r - i               |                  |
|             | Public support percentage for 2013 (         |                       |                       |                        |                                 | 14                  | 93.56 %          |
|             | Public support percentage from 2012          |                       |                       |                        |                                 | 15                  | 90.95 %          |
| <b>16</b> a | 33 1/3% support test - 2013. If the o        | -                     |                       |                        |                                 |                     |                  |
|             | stop here. The organization qualifies        |                       |                       |                        |                                 |                     |                  |
| b           | 33 1/3% support test - 2012. If the o        |                       |                       |                        |                                 |                     |                  |
|             | and <b>stop here.</b> The organization qual  |                       |                       |                        |                                 |                     |                  |
| 17a         | 10% -facts-and-circumstances tes             | t - 2013. If the org  | anization did not o   | heck a box on line     | e 13, 16a, or 16b, a            | and line 14 is 10%  | or more,         |
|             | and if the organization meets the "fac       |                       |                       | -                      | -                               | -                   |                  |
|             | meets the "facts-and-circumstances"          | test. The organiza    | tion qualifies as a   | publicly supported     | d organization                  |                     | ▶∟               |
| b           | 10% -facts-and-circumstances tes             | t - 2012. If the org  | anization did not o   | heck a box on line     | e 13, 16a, 16b, or <sup>-</sup> | 17a, and line 15 is | 10% or           |
|             | more, and if the organization meets the      |                       |                       |                        |                                 |                     | ;<br>            |
|             | organization meets the "facts-and-cire       | cumstances" test.     | The organization of   | qualifies as a publi   | cly supported orga              | anization           | ▶∐               |
| 18          | Private foundation. If the organization      | n did not check a     | box on line 13, 16    | a, 16b, 17a, or 17t    | o, check this box a             | ind see instruction | s ►              |
|             |  |                       |                       |                        | Sche                            | dule A (Form 990    | or 990-E7) 2013  |

332022 09-25-13

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# Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Section A. Public Support  |                     |                      |                      | -                     | -                   |                    |
|--|---------------------|----------------------|----------------------|-----------------------|---------------------|--------------------|
| Calendar year (or fiscal year beginning in) 🕨  | <b>(a)</b> 2009     | <b>(b)</b> 2010      | (c) 2011             | (d) 2012              | (e) 2013            | (f) Total          |
| 1 Gifts, grants, contributions, and  |                     |                      |                      |                       |                     |                    |
| membership fees received. (Do not  |                     |                      |                      |                       |                     |                    |
| include any "unusual grants.")   |                     |                      |                      |                       |                     |                    |
| 2 Gross receipts from admissions,<br>merchandise sold or services per-<br>formed, or facilities furnished in<br>any activity that is related to the<br>organization's tax-exempt purpose |                     |                      |                      |                       |                     |                    |
| <b>3</b> Gross receipts from activities that   |                     |                      |                      |                       |                     |                    |
| are not an unrelated trade or bus-   |                     |                      |                      |                       |                     |                    |
| iness under section 513  |                     |                      |                      |                       |                     |                    |
| 4 Tax revenues levied for the organ-   |                     |                      |                      |                       |                     |                    |
| ization's benefit and either paid to   |                     |                      |                      |                       |                     |                    |
| or expended on its behalf  |                     |                      |                      |                       |                     |                    |
| 5 The value of services or facilities  |                     |                      |                      |                       |                     |                    |
| furnished by a governmental unit to  |                     |                      |                      |                       |                     |                    |
| the organization without charge  |                     |                      |                      |                       |                     |                    |
| 6 Total. Add lines 1 through 5   |                     |                      |                      |                       |                     |                    |
| 7a Amounts included on lines 1, 2, and   |                     |                      |                      |                       |                     |                    |
| 3 received from disqualified persons   |                     |                      |                      |                       |                     |                    |
| <b>b</b> Amounts included on lines 2 and 3 received<br>from other than disqualified persons that<br>exceed the greater of \$5,000 or 1% of the<br>amount on line 13 for the year         |                     |                      |                      |                       |                     |                    |
| <b>c</b> Add lines 7a and 7b   |                     |                      |                      |                       |                     |                    |
| 8 Public support (Subtract line 7c from line 6.)   |                     |                      |                      |                       |                     |                    |
| Section B. Total Support   |                     |                      | •                    |                       |                     |                    |
| Calendar year (or fiscal year beginning in) 🕨  | (a) 2009            | (b) 2010             | (c) 2011             | (d) 2012              | (e) 2013            | (f) Total          |
| 9 Amounts from line 6  |                     |                      |                      |                       |                     |                    |
| <b>10a</b> Gross income from interest,<br>dividends, payments received on<br>securities loans, rents, royalties<br>and income from similar sources                                       |                     |                      |                      |                       |                     |                    |
| <b>b</b> Unrelated business taxable income   |                     |                      |                      |                       |                     |                    |
| (less section 511 taxes) from businesses acquired after June 30, 1975  |                     |                      |                      |                       |                     |                    |
| c Add lines 10a and 10b  |                     |                      |                      |                       |                     |                    |
| <ul> <li>11 Net income from unrelated business<br/>activities not included in line 10b,<br/>whether or not the business is<br/>regularly carried on</li> </ul>                           |                     |                      |                      |                       |                     |                    |
| 12 Other income. Do not include gain<br>or loss from the sale of capital<br>assets (Explain in Part IV.)   |                     |                      |                      |                       |                     |                    |
| <b>13</b> Total support. (Add lines 9, 10c, 11, and 12.)   |                     |                      |                      |                       |                     |                    |
| 14 First five years. If the Form 990 is for  | r the organization' | s first, second. thi | rd, fourth. or fifth | tax year as a section | on 501(c)(3) organi | zation,            |
| check this box and <b>stop here</b>  | •                   |                      |                      |                       |                     | ·                  |
| Section C. Computation of Publ   |                     |                      |                      |                       |                     | r —                |
| 15 Public support percentage for 2013 (  |                     |                      | column (f))          |                       | 15                  | %                  |
| 16 Public support percentage from 2012   |                     |                      |                      |                       | 16                  | <u> </u>           |
| Section D. Computation of Inves  | -                   |                      |                      |                       |                     | 70                 |
| 17 Investment income percentage for 20   |                     |                      |                      |                       | 17                  | 0/                 |
| <ul><li>18 Investment income percentage for 20</li></ul>   |                     |                      |                      |                       | 18                  | <u>%</u>           |
| 19a 33 1/3% support tests - 2013. If the   |                     |                      |                      |                       |                     |                    |
|  |                     |                      |                      |                       |                     |                    |
| more than 33 1/3%, check this box a  |                     |                      |                      |                       |                     |                    |
| <b>b 33 1/3% support tests - 2012.</b> If the  |                     |                      |                      |                       |                     |                    |
| line 18 is not more than 33 1/3%, che  |                     |                      |                      |                       |                     |                    |
| 20 Private foundation. If the organization   | n did not check a   | box on line 14, 19   | a, or 19b, check     |                       |                     |                    |
| 332023 09-25-13  |                     |                      | 15                   | Sci                   | nedule A (Form 99   | 90 or 990-EZ) 2013 |

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2013.03000 C & S PATIENT EDUCATION FOU 600338\_1

**Part IV** Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

| 22004 00 05 10  |  |
|-----------------|--|
| 332024 09-25-13 | Schedule A (Form 990 or 990-EZ)<br>16<br>2013.03000 C & S PATIENT EDUCATION FOU 600338 |

| SCHEDULE C   | P                  | olitical Campaign a   | and Lobbvi                      | ing Activities                                 |                   | OMB No. 1545-0047  |
|--|--------------------|---|---------------------------------|--|-------------------|--|
| (Form 990 or 990-EZ)                                   |                    |   | -                               | -  |                   | 2013   |
| Department of the Treasury<br>Internal Revenue Service | Complete           | anizations Exempt From Income<br>e if the organization is described<br>rate instructions. Informatio<br>instruction | I below. 🕨 Attach               | to Form 990 or Form 9<br>C (Form 990 or 990-EZ | 990-EZ.           | Open to Public<br>Inspection   |
| If the organization ans                                | wered "Yes," to    | Form 990, Part IV, line 3, or For   |                                 |  | aign Activ        | vities), then  |
| <ul> <li>Section 501(c)(3) org</li> </ul>              | ganizations: Con   | nplete Parts I-A and B. Do not com  | plete Part I-C.                 |  |                   |  |
| <ul> <li>Section 501(c) (othe</li> </ul>               | r than section 50  | 01(c)(3)) organizations: Complete F   | Parts I-A and C belo            | w. Do not complete Par                         | t I-B.            |  |
| <ul> <li>Section 527 organization</li> </ul>           | ations: Complete   | e Part I-A only.  |                                 |  |                   |  |
| If the organization answ                               | wered "Yes," to    | Form 990, Part IV, line 4, or For   | m 990-EZ, Part VI,              | line 47 (Lobbying Activ                        | /ities), the      | en   |
| <ul> <li>Section 501(c)(3) org</li> </ul>              | ganizations that   | have filed Form 5768 (election und  | der section 501(h)):            | Complete Part II-A. Do r                       | not comple        | ete Part II-B.   |
| <ul> <li>Section 501(c)(3) org</li> </ul>              | ganizations that   | have NOT filed Form 5768 (electio   | n under section 50 <sup>-</sup> | 1(h)): Complete Part II-B                      | . Do not c        | omplete Part II-A.   |
| If the organization ans                                | wered "Yes," to    | Form 990, Part IV, line 5 (Proxy  | Tax) or Form 990-I              | EZ, Part V, line 35c (Pro                      | oxy Tax), f       | then   |
|  | ), or (6) organiza | tions: Complete Part III.   |                                 |  |                   |  |
| Name of organization                                   |                    |   |                                 |  |                   | identification number  |
|  |                    | ATIENT EDUCATION  |                                 |  |                   | 0-0904691  |
| Part I-A Comple  | ete if the org     | ganization is exempt unde   | r section 501(c                 | ) or is a section 5                            | 27 orga           | nization.  |
|  |                    |   |                                 |  |                   |  |
| •  | •                  | zation's direct and indirect political  |                                 |  | <b>.</b> .        |  |
|  |                    |   |                                 |  | ▶\$               |  |
| <b>3</b> Volunteer hours                               |                    |   |                                 |  |                   |  |
| Dort I R Oamal   |                    |   |                                 | 1/0)   |                   |  |
|  |                    | panization is exempt unde   |                                 |  |                   |  |
|  |                    | incurred by the organization unde   |                                 |  | ► \$              |  |
|  |                    | incurred by organization manager  |                                 |  |                   |  |
|  |                    | on 4955 tax, did it file Form 4720 fo   |                                 |  |                   |  |
|  |                    |   |                                 |  |                   |  |
| b If "Yes," describe in                                |                    | ganization is exempt unde   | r section 501/c                 | ) except section                               | 501(~)(3          | 1  |
| -  |                    |   |                                 |  |                   | J•   |
|  |                    | d by the filing organization for sect   | •                               |  | ▶\$               |  |
|  | 0 0                | nization's funds contributed to othe  | U                               |  |                   |  |
|  |                    |   |                                 |  | ▶\$               |  |
|  |                    | s. Add lines 1 and 2. Enter here an   |                                 | ,  |                   |  |
|  |                    |   |                                 |  | ▶\$               |  |
|  |                    | <b>1120-POL</b> for this year?  |                                 |  |                   |  |
|  |                    | mployer identification number (EIN)<br>ation listed, enter the amount paid  |                                 | -  |                   |  |
|  |                    | comptly and directly delivered to a   |                                 |  |                   |  |
|  | •                  | additional space is needed, provid  |                                 | -  | opulato oc        | grogatou fana or a   |
| (a) Name   |                    | (b) Address   | (c) EIN                         | (d) Amount paid fr                             | iom (             | e) Amount of political   |
| (a) Name   | 5                  | (b) Address   |                                 | filing organization                            | n's con<br>er-0 F | elivered to a separate<br>political organization.<br>If none, enter -0 |
|  |                    |   |                                 |  |                   |  |
|  |                    |   |                                 |  |                   |  |
|  |                    |   |                                 |  |                   |  |
|  |                    |   |                                 |  |                   |  |
|  |                    |   |                                 |  |                   |  |
|  |                    |   |                                 |  |                   |  |
|  |                    |   |                                 |  |                   |  |
| For Paperwork Reduct                                   | ion Act Notice     | see the Instructions for Form 99  | 0 or 990-F7                     | - I<br>Schody                                  | ILE C (Eor        | m 990 or 990-EZ) 2013  |
| LHA  |                    |   |                                 | Coneut   |                   |  |

| Schedule C (Form 990 or 990-EZ) 2013 ${ m C}$ | <u>&amp;</u> | S | PATIENT | EDUCATION | FOUNDATION |
|---|--------------|---|---------|-----------|------------|
|---|--------------|---|---------|-----------|------------|

| Part II-A Complete if the organiz<br>(election under section   |  | mpt under sectio          | n 501(c)(3) and fil   | ed Form 5768                                  |                                |
|--|--|---------------------------|---|---|--------------------------------|
| A Check      if the filing organization b  |  | liated group (and list ir | Part IV each affiliated   | group member's nam                            | ne. address. FIN.              |
| expenses, and share of e   |  |                           |   | group monitor o nam                           | ,,                             |
| B Check  Check  if the filing organization cl  |  |                           | ovisions apply.   |   |                                |
|  | Lobbying Expe  | nditures                  |   | <b>(a)</b> Filing<br>organization's<br>totals | (b) Affiliated group<br>totals |
| 1a Total lobbying expenditures to influence  | public opinion (   | grass roots lobbying)     |   |   |                                |
| <b>b</b> Total lobbying expenditures to influence  | a legislative bo   | dy (direct lobbying)      |   |   |                                |
| c Total lobbying expenditures (add lines 1   | a and 1b)  |                           |   |   |                                |
| d Other exempt purpose expenditures  |  |                           |   |   |                                |
| e Total exempt purpose expenditures (add   | l lines 1c and 1c  | (k                        |   |   |                                |
| f Lobbying nontaxable amount. Enter the  | f Lobbying nontaxable amount. Enter the amount from the following table in both columns. |                           |   |   |                                |
| If the amount on line 1e, column (a) or (b) is   | : The lob  | bying nontaxable am       | ount is:  |   |                                |
| Not over \$500,000   | 20% of   | the amount on line 1e.    |   |   |                                |
| Over \$500,000 but not over \$1,000,000  | Over \$500,000 but not over \$1,000,000 \$100,000 plus 15% of the excess over \$500,000. |                           |   |   |                                |
| Over \$1,000,000 but not over \$1,500,000 \$175,000 plus 10% of the excess over \$1,000,000.         |  |                           |   |   |                                |
| Over \$1,500,000 but not over \$17,000,000         \$225,000 plus 5% of the excess over \$1,500,000. |  |                           |   |   |                                |
| Over \$17,000,000 \$1,000,000.   |  |                           |   |   |                                |
|  |  |                           |   |   |                                |
| g Grassroots nontaxable amount (enter 25   | % of line 1f)  |                           |   |   |                                |
| C C  | h Subtract line 1g from line 1a. If zero or less, enter -0-                              |                           |   |   |                                |
| i Subtract line 1f from line 1c. If zero or les  |  |                           |   |   |                                |
| j If there is an amount other than zero on   |  | line 1i, did the organiz  | ation file Form 4720  | Г   |                                |
| reporting section 4911 tax for this year?  |  |                           |   | L   | Yes No                         |
|  | s that made a s  | • •                       | Section 501(h)<br>n do not have to comp<br>es 2a through 2f on pa |   |                                |
|  | obbying Expe   | nditures During 4-Yea     | ar Averaging Period   |   | 1                              |
| Calendar year<br>(or fiscal year beginning in)   | <b>(a)</b> 2010  | <b>(b)</b> 2011           | (c) 2012  | <b>(d)</b> 2013                               | (e) Total                      |
| 2a Lobbying nontaxable amount  |  |                           |   |   |                                |
| b Lobbying ceiling amount<br>(150% of line 2a, column(e))  |  |                           |   |   |                                |
| c Total lobbying expenditures  |  |                           |   |   |                                |
| d Grassroots nontaxable amount   |  |                           |   |   |                                |
| e Grassroots ceiling amount<br>(150% of line 2d, column (e))   |  |                           |   |   |                                |
| f Grassroots lobbying expenditures   |  |                           |   |   |                                |

Schedule C (Form 990 or 990-EZ) 2013

332042 11-08-13

# Schedule C (Form 990 or 990 EZ) 2013 C & S PATIENT EDUCATION FOUNDATION

# 20-0904691 Page 3

# Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

| For each "Yes," response to lines 1a through 1i below, provide in Part IV a detailed description |   |                | (a)             |  | (b)       |  |
|--|---|----------------|-----------------|--|-----------|--|
| of the   | e lobbying activity.  | Yes            | No              | Amo                                    | ount      |  |
| 1  | During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of: |                |                 |  |           |  |
|  |   |                | x               |  |           |  |
| a<br>b   | Volunteers?<br>Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?   |                | X               |  |           |  |
|  | Media advertisements?   |                | X               |  |           |  |
|  | Mailings to members, legislators, or the public?  |                | Х               |  |           |  |
|  | Publications, or published or broadcast statements?   |                | Х               |  |           |  |
| f  | Grants to other organizations for lobbying purposes?  |                | Х               |  |           |  |
| g  | Direct contact with legislators, their staffs, government officials, or a legislative body?   |                | Х               |  |           |  |
| h  | Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?   |                | Х               |  |           |  |
| i  | Other activities?   | Х              |                 | 6                                      | 5,041.    |  |
| j  | Total. Add lines 1c through 1i  |                |                 | 6                                      | 5,041.    |  |
| 2a   | Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?   |                | X               |  |           |  |
|  | If "Yes," enter the amount of any tax incurred under section 4912   |                |                 |  |           |  |
|  | If "Yes," enter the amount of any tax incurred by organization managers under section 4912  |                |                 |  |           |  |
|  | If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  |                | (F) or or       | otion                                  |           |  |
| Far  | t III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(6).  | 501(0)         | (5), 01 56      |  |           |  |
|  |   |                |                 | Yes                                    | No        |  |
| 1  | Were substantially all (90% or more) dues received nondeductible by members?  |                | 1               |  |           |  |
| 2  | Did the organization make only in-house lobbying expenditures of \$2,000 or less?   |                | 2               |  |           |  |
| 3  | Did the organization agree to carry over lobbying and political expenditures from the prior year?   |                | 3               |  |           |  |
| rai  | t III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  |                |                 |  | ne 3, is  |  |
| 1  | Dues, assessments and similar amounts from members  |                | 1               |  |           |  |
| 2  | Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic   | cal            |                 |  |           |  |
|  | expenses for which the section 527(f) tax was paid).  |                |                 |  |           |  |
|  | Current year  |                |                 |  |           |  |
| b Carryover from last year   |   |                |                 |  |           |  |
| c  |   |                |                 |  |           |  |
| 3  | Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues   |                | 3               |  |           |  |
| 4  | If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exc  |                |                 |  |           |  |
|  | does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and p   | olitical       |                 |  |           |  |
| -  | expenditure next year?<br>Taxable amount of lobbying and political expenditures (see instructions)  |                | 4               |  |           |  |
| _  | t IV Supplemental Information   |                | 5               |  |           |  |
|  |   | list). Davit I |                 |  | line f    |  |
| Also,  | de the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group<br>complete this part for any additional information.  | nst), Part i   | I-A, III e 2, a | inu Part II-b                          | , inte 1. |  |
| PAL  | RT II-B, LINE 1, LOBBYING ACTIVITIES:   |                |                 |  |           |  |
| EXI  | PLANATION: EMPLOYED KEEVICAN, WEISS, BAUERLE, & HIR   | SCH LI         | LC TO           | LOBBY                                  |           |  |
| THI  | E NATIONAL INSTITUTES OF HEALTH TO TRACK CHIARI RES   | EARCH          | AS A            |  |           |  |
| BUI  | OGETARY LINE ITEM AND TO INCREASE SPENDING. THIS E  | NGAGEI         | MENT I          | NVOLVE                                 | ED        |  |
|  | TINGS WITH A MEMBER OF CONGRESS, CONGRESSIONAL STA  |                |                 |  |           |  |
|  |   | , 11           |                 | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |           |  |

332043 11-08-13

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| SC             | HEDULE D                                  |   | al Financial Statements   |                     | OMB No. 1545-0047                      |
|----------------|---|---|---|---------------------|--|
| (For           | m 990)                                    | Complete if the org<br>Part IV, line 6, 7, 8, 9, 10   | anization answered "Yes," to Form 990,<br>), 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.         |                     | 2013                                   |
|                | ment of the Treasury<br>I Revenue Service |   | Attach to Form 990.<br>rm 990) and its instructions is at <sub>www.irs.ou</sub>                 | 11 000              | Open to Public<br>Inspection           |
| -              | e of the organizati                       | -   |   | Employ              | er identification number<br>20-0904691 |
| Pa             | rt I Organiza                             |   | ed Funds or Other Similar Funds o   |                     |  |
|                |   | on answered "Yes" to Form 990, Part IV, lin   |   |                     |  |
|                | 5   | , , ,   | (a) Donor advised funds   | (b) Funds a         | and other accounts                     |
| 1              | Total number at e                         | nd of year  |   |                     |  |
| 2              | Aggregate contrib                         | outions to (during year)  |   |                     |  |
| 3              |   | from (during year)  |   |                     |  |
| 4              |   | t end of year   |   |                     |  |
| 5              | -   |   | writing that the assets held in donor advised   |                     |  |
| 6              |   |   | exclusive legal control?  |                     | Yes No                                 |
| 6              |   |   | advisors in writing that grant funds can be us<br>or donor advisor, or for any other purpose co |                     |  |
|                | impermissible priv                        |   |   | •                   | 🖸 Yes 🛛 No                             |
| Pa             |   |   | ganization answered "Yes" to Form 990, Part   |                     |  |
| 1              |   | servation easements held by the organizat   |   |                     |  |
|                | Preservation                              | n of land for public use (e.g., recreation or   | education) Preservation of an histor  | ically importar     | nt land area                           |
|                | Protection c                              | of natural habitat  | Preservation of a certifie  | d historic stru     | cture                                  |
|                | Preservation                              | n of open space   |   |                     |  |
| 2              | •   | <b>v v</b> .  | ified conservation contribution in the form of a  | a conservatior      | n easement on the last                 |
|                | day of the tax yea                        | r.  |   |                     | d at the Fad of the Tay Vee            |
| -              | Tatal works an of a                       |   |   |                     | d at the End of the Tax Year           |
| a<br>b         |   |   |   |                     |  |
| и<br>С         | ÷   |   | ructure included in (a)   |                     |  |
| d              |   |   | after 8/17/06, and not on a historic structure  |                     |  |
|                |   | nal Register  |   | 2d                  |  |
| 3              |   |   | eleased, extinguished, or terminated by the or  | ganization du       | ring the tax                           |
|                | year 🕨                                    |   |   |                     |  |
| 4              |   | where property subject to conservation ea   |   |                     |  |
| 5              | •   | tion have a written policy regarding the pe   |   |                     |  |
| 6              |   | forcement of the conservation easements   | it holds?   |                     | 🗀 Yes 🗀 No                             |
| 6<br>7         |   |   | enforcing conservation easements during the   |                     |  |
| 8              |   |   | ve satisfy the requirements of section 170(h)(  |                     |  |
| Ū              | and section 170(h                         |   |   |                     | Yes No                                 |
| 9              | •   |   | ion easements in its revenue and expense st   |                     |  |
|                | include, if applicat                      | ble, the text of the footnote to the organiza   | ation's financial statements that describes the   | organization'       | s accounting for                       |
|                | conservation ease                         |   |   |                     |  |
| Pa             |   | _   | of Art, Historical Treasures, or Othe   | er Similar <i>I</i> | Assets.                                |
|                | -   | f the organization answered "Yes" to Form   |   |                     |  |
| та             | -   |   | SC 958), not to report in its revenue statemer  |                     |  |
|                |   | s, or other similar assets held for public ex<br>tnote to its financial statements that descr | hibition, education, or research in furtherance   | e of public ser     | vice, provide, in Part XIII,           |
| b              |   |   | SC 958), to report in its revenue statement ar  | nd balance she      | eet works of art historical            |
| ~              |   |   | education, or research in furtherance of public   |                     |  |
|                | relating to these it                      | •   |   | , [                 |  |
|                | -   |   |   | ► \$                |  |
|                |   |   |   |                     |  |
| 2              | If the organization                       |   | easures, or other similar assets for financial g  |                     |  |
|                | •   | unts required to be reported under SFAS 1   |   |                     |  |
| а              |   |   |   |                     |  |
| b              | Assets included in                        | n Form 990, Part X  |   | ► \$_               |  |
|                | For Donorwork P                           | eduction Act Notice, see the Instruction  | es for Earm 990   | Cal                 | edule D (Form 990) 2013                |
| 33205<br>09-25 |   | caucion Act Notice, see the instruction   |   | 301                 |  |

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|            |  | ATIENT ED             |                |              |                |                |                         | 0904691             |              |
|------------|--|-----------------------|----------------|--------------|----------------|----------------|-------------------------|---------------------|--------------|
| Par        | t III   Organizations Maintaining C              | Collections of A      | Art, Histo     | orical T     | reasures,      | or Othe        | r Similar As            | ssets(contin        | ued)         |
| 3          | Using the organization's acquisition, access     | ion, and other reco   | rds, check     | any of the   | following that | at are a sig   | nificant use o          | f its collectior    | n items      |
|            | (check all that apply):                          |                       |                |              |                |                |                         |                     |              |
| а          | Public exhibition                                |                       | d L            | oan or exc   | change progra  | ams            |                         |                     |              |
| b          | Scholarly research                               |                       | e 🗌 0          | ther         |                |                |                         |                     |              |
| С          | Preservation for future generations              |                       |                |              |                |                |                         |                     |              |
| 4          | Provide a description of the organization's c    | ollections and expl   | ain how the    | ey further t | the organizat  | ion's exem     | npt purpose in          | Part XIII.          |              |
| 5          | During the year, did the organization solicit of |                       |                |              |                |                |                         |                     |              |
| _          | to be sold to raise funds rather than to be m    |                       |                |              |                |                |                         | Yes                 | No No        |
| Par        | t IV Escrow and Custodial Arran                  |                       | plete if the o | organizatio  | on answered    | "Yes" to F     | orm 990, Part           | IV, line 9, or      |              |
|            | reported an amount on Form 990, Pa               |                       |                |              |                |                |                         |                     |              |
| 1a         | Is the organization an agent, trustee, custod    |                       |                |              |                |                |                         |                     |              |
|            | on Form 990, Part X?                             |                       |                |              |                |                |                         | Yes                 | L No         |
| b          | If "Yes," explain the arrangement in Part XIII   | and complete the      | following ta   | ble:         |                |                |                         |                     |              |
|            |  |                       |                |              |                |                |                         | Amount              |              |
|            | Beginning balance                                |                       |                |              |                |                |                         |                     |              |
|            | Additions during the year                        |                       |                |              |                |                |                         |                     |              |
| е          | Distributions during the year                    |                       |                |              |                |                |                         |                     |              |
| f          | Ending balance                                   |                       |                |              |                |                | 1f                      |                     |              |
|            | Did the organization include an amount on F      |                       |                |              |                |                |                         |                     |              |
|            | If "Yes," explain the arrangement in Part XIII.  |                       |                |              |                |                |                         |                     |              |
| Par        | t V Endowment Funds. Complete i                  | if the organization : | answered "     | Yes" to Fo   | -              |                |                         |                     |              |
|            |  | (a) Current year      | <b>(b)</b> Pri | or year      | (c) Two yea    | rs back (d     | <b>d)</b> Three years b | ack <b>(e)</b> Four | years back   |
|            | Beginning of year balance                        |                       |                |              |                |                |                         |                     |              |
| b          | Contributions                                    |                       |                |              |                |                |                         |                     |              |
| с          | Net investment earnings, gains, and losses       |                       |                |              |                |                |                         |                     |              |
| d          | Grants or scholarships                           |                       |                |              |                |                |                         |                     |              |
| е          | Other expenditures for facilities                |                       |                |              |                |                |                         |                     |              |
|            | and programs                                     |                       |                |              |                |                |                         |                     |              |
| f          | Administrative expenses                          |                       |                |              |                |                |                         |                     |              |
| g          | End of year balance                              |                       |                |              |                |                |                         |                     |              |
| 2          | Provide the estimated percentage of the cur      | rent year end bala    | nce (line 1g   | , column (   | a)) held as:   |                |                         |                     |              |
| а          | Board designated or quasi-endowment              |                       | %              |              |                |                |                         |                     |              |
|            | Permanent endowment                              | %                     |                |              |                |                |                         |                     |              |
| с          | Temporarily restricted endowment                 | %                     |                |              |                |                |                         |                     |              |
|            | The percentages in lines 2a, 2b, and 2c show     | uld equal 100%.       |                |              |                |                |                         |                     |              |
| 3a         | Are there endowment funds not in the posse       |                       | ization that   | are held a   | and administe  | ered for the   | e organization          |                     |              |
|            | by:  | Ū                     |                |              |                |                | C C                     |                     | Yes No       |
|            | (i) unrelated organizations                      |                       |                |              |                |                |                         | 3a(i)               |              |
|            | (ii) related organizations                       |                       |                |              |                |                |                         |                     |              |
| b          | If "Yes" to 3a(ii), are the related organization | s listed as required  | l on Schedı    | ule R?       |                |                |                         | 3b                  |              |
| 4          | Describe in Part XIII the intended uses of the   |                       |                |              |                |                |                         |                     |              |
| Par        | t VI Land, Buildings, and Equipm                 |                       |                |              |                |                |                         |                     |              |
|            | Complete if the organization answere             |                       | 90, Part IV,   | line 11a. S  | See Form 990   | ), Part X, lii | ne 10.                  |                     |              |
|            | Description of property                          | (a) Cost or           |                |              | t or other     |                | cumulated               | (d) Book            | value        |
|            |  | basis (inves          |                | • •          | (other)        | • • •          | reciation               | (,                  |              |
| <b>1</b> a | Land   |                       |                |              |                |                |                         |                     |              |
|            | Buildings  |                       |                |              |                |                |                         |                     |              |
|            | Leasehold improvements                           |                       |                |              |                |                |                         |                     |              |
|            | Equipment  |                       |                |              | 6,105.         |                | 2,128.                  |                     | 3,977        |
|            | Other  |                       |                | 11           | 2,000.         |                | 56,267.                 |                     | <u>5,733</u> |
|            | Add lines 1a through 1e. (Column (d) must e      |                       | rt X. colum    |              | -              |                | <u> </u>                |                     | 9,710        |
| 1010       |  |                       |                |              | (*/*/          |                | Sche                    | dule D (Form        | -            |
|            |  |                       |                |              |                |                | Oune                    |                     |              |

332052 09-25-13

| Schedule D (Form 990) 20 |
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C & S PATIENT EDUCATION FOUNDATION 20-0904691 Page 3

| Part VII Investments - Other Securities.                             |                                       |                           | -                      |                          |
|--|---------------------------------------|---------------------------|------------------------|--------------------------|
| Complete if the organization answered "Yes"                          | -                                     |                           |                        |                          |
| (a) Description of security or category (including name of security) | (b) Book value                        | (c) Method of             | valuation: Cost or en  | d-of-year market value   |
| (1) Financial derivatives  |                                       |                           |                        |                          |
| (2) Closely-held equity interests                                    |                                       |                           |                        |                          |
| (3) Other  |                                       |                           |                        |                          |
| (A)  |                                       |                           |                        |                          |
| (B)  |                                       |                           |                        |                          |
| <u>(C)</u>   |                                       |                           |                        |                          |
| (D)  |                                       |                           |                        |                          |
| (E)  |                                       |                           |                        |                          |
| (F)  |                                       |                           |                        |                          |
| (G)<br>(H)   |                                       |                           |                        |                          |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)     |                                       |                           |                        |                          |
| Part VIII Investments - Program Related.                             |                                       |                           |                        |                          |
| Complete if the organization answered "Yes"                          | to Form 990, Part IV.                 | line 11c. See Form 990.   | Part X, line 13,       |                          |
| (a) Description of investment  | (b) Book value                        |                           |                        | d-of-year market value   |
| (1)  |                                       |                           |                        |                          |
| (2)  |                                       |                           |                        |                          |
| (3)  |                                       |                           |                        |                          |
| (4)  |                                       |                           |                        |                          |
| (5)  |                                       |                           |                        |                          |
| (6)  |                                       |                           |                        |                          |
| (7)  |                                       |                           |                        |                          |
| (8)  |                                       |                           |                        |                          |
| (9)  |                                       |                           |                        |                          |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)     |                                       |                           |                        |                          |
| Part IX Other Assets.  | ta Eaura 000 Daut N/                  |                           | Deut M. Kass 45        |                          |
| Complete if the organization answered "Yes"                          | Description                           | line 11d. See Form 990,   | Part X, line 15.       | (b) Book value           |
|  | Description                           |                           |                        |                          |
| (1)<br>(2)   |                                       |                           |                        |                          |
| (3)  |                                       |                           |                        |                          |
| (4)  |                                       |                           |                        |                          |
| (5)  |                                       |                           |                        |                          |
| (6)  |                                       |                           |                        |                          |
| (7)  |                                       |                           |                        |                          |
| (8)  |                                       |                           |                        |                          |
| (9)  |                                       |                           |                        |                          |
| Total. (Column (b) must equal Form 990, Part X, col. (B) lin         | e 15.)                                |                           |                        |                          |
| Part X Other Liabilities.  |                                       |                           |                        |                          |
| Complete if the organization answered "Yes"                          | to Form 990, Part IV,                 |                           | n 990, Part X, line 25 | j                        |
| 1.(a) Description of liability                                       |                                       | (b) Book value            | _                      |                          |
| (1) Federal income taxes   |                                       |                           | -                      |                          |
| (2)  |                                       |                           | -                      |                          |
| (3)  |                                       |                           | -                      |                          |
| <u>(4)</u>   |                                       |                           | -                      |                          |
| (5)  |                                       |                           | -                      |                          |
| (6)  |                                       |                           | -                      |                          |
| (7)<br>(8)   |                                       |                           | -                      |                          |
| (9)  |                                       |                           |                        |                          |
| Total. (Column (b) must equal Form 990, Part X, col. (B) lin         | e 25.)                                |                           |                        |                          |
| 2. Liability for uncertain tax positions. In Part XIII, provide      | · · · · · · · · · · · · · · · · · · · | ote to the organization's | financial statements   | that reports the         |
| organization's liability for uncertain tax positions under           |                                       |                           |                        |                          |
|  | · · · · · ·                           |                           |                        | nedule D (Form 990) 2013 |

| N | 20-0904691 |  |
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| Sche  | dule D (Form 990) 2013 C & S PATIENT EDUCATION F   | OUNDATI    | ION                   | 20-09     | 904691 <sub>Page</sub> 4 |
|-------|--|------------|-----------------------|-----------|--------------------------|
| Pa    | t XI Reconciliation of Revenue per Audited Financial Statem  | nents With | n Revenue per F       |           |                          |
|       | Complete if the organization answered "Yes" to Form 990, Part IV, line 12                              | a.         |                       |           |                          |
| 1     | Total revenue, gains, and other support per audited financial statements                               |            |                       | 1         | 662,312.                 |
| 2     | Amounts included on line 1 but not on Form 990, Part VIII, line 12:                                    |            |                       |           |                          |
| а     | Net unrealized gains on investments  | 2a         |                       |           |                          |
| b     | Donated services and use of facilities   |            |                       |           |                          |
| с     | Recoveries of prior year grants  |            |                       |           |                          |
| d     | Other (Describe in Part XIII.)   |            | 100,238.              |           |                          |
| е     | Add lines 2a through 2d  |            |                       | 2e        | 100,238.                 |
| 3     | Subtract line 2e from line 1   |            |                       | 3         | 562,074.                 |
| 4     | Amounts included on Form 990, Part VIII, line 12, but not on line 1:                                   |            |                       |           |                          |
| а     | Investment expenses not included on Form 990, Part VIII, line 7b                                       | 4a         |                       |           |                          |
| b     | Other (Describe in Part XIII.)   | 4b         |                       |           |                          |
|       | Add lines <b>4a</b> and <b>4b</b>  |            |                       | 4c        | 0.                       |
| 5     | Total revenue. Add lines <b>3</b> and <b>4c.</b> ( <i>This must equal Form 990, Part I, line 12.</i> ) |            |                       | 5         | 562,074.                 |
| Pa    | t XII Reconciliation of Expenses per Audited Financial State   | ments Wit  | h Expenses per        | Return    | ).                       |
|       | Complete if the organization answered "Yes" to Form 990, Part IV, line 12:                             | a.         |                       |           |                          |
| 1     | Total expenses and losses per audited financial statements   |            |                       | 1         | 723,447.                 |
| 2     | Amounts included on line 1 but not on Form 990, Part IX, line 25:                                      |            |                       |           |                          |
| а     | Donated services and use of facilities   | 2a         |                       |           |                          |
| b     | Prior year adjustments   | 2b         |                       |           |                          |
| с     | Other losses   |            |                       |           |                          |
| d     | Other (Describe in Part XIII.)   | 2d         | 100,238.              |           |                          |
| е     | Add lines 2a through 2d  |            |                       | 2e        | 100,238.                 |
| 3     | Subtract line 2e from line 1   |            |                       | 3         | 623,209.                 |
| 4     | Amounts included on Form 990, Part IX, line 25, but not on line 1:                                     |            |                       |           |                          |
| а     | Investment expenses not included on Form 990, Part VIII, line 7b                                       | 4a         |                       |           |                          |
| b     | Other (Describe in Part XIII.)   | 4b         |                       |           |                          |
| с     | Add lines <b>4a</b> and <b>4b</b>  |            |                       | 4c        | 0.                       |
| 5     | Total expenses. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 18.)         |            |                       | 5         | 623,209.                 |
| Pa    | t XIII Supplemental Information.   |            |                       |           |                          |
| Duest | de the descriptions required for Dert II, lines 2, 5, and 0; Dert III, lines 1, and 4; De              |            | and Oby Davit V lines | 1. Dort V | line O: Deut VI          |

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X, LINE 2:

| EXPLANATION: UNDER THE PROVISION OF FIN 48 (FASB ASC 740), "ACCOUNTING FOR |
|--|
| UNCERTAINTY IN INCOME TAXES", THE FOUNDATION HAS PERFORMED A CONTINUING    |
| EVALUATION OF STATUTES, TAX LAW CHANGES, AUTHORITATIVE FINDINGS, AUDITS,   |
| ETC., MANAGEMENT BELIEVES THERE ARE NO UNCERTAIN TAX POSITIONS THAT WOULD  |
| RESULT IN A SIGNIFICANT INCREASE OR DECREASE OF UNRECOGNIZED TAX BENEFITS, |
| AND NO ACCRUALS OF INTEREST AND PENALTIES ASSOCIATED WITH UNCERTAIN TAX    |
| POSITIONS ARE INCLUDED IN THE FINANCIAL STATEMENTS.                        |
|  |

# PART XI, LINE 2D - OTHER ADJUSTMENTS:

# FUNDRAISING EXPENSES NETTED AGAINST INCOME

100,238.

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| Schedule D (Form 990) 2013         C & S PATIENT EDUCATION FOUNDATION           Part XIII         Supplemental Information (continued) | 20-0904691 Page5           |
|--|----------------------------|
| PART XII, LINE 2D - OTHER ADJUSTMENTS:   |                            |
| FUNDRAISING EXPENSES NETTED AGAINST INCOME   | 100,238.                   |
|  |                            |
|  |                            |
|  |                            |
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|  |                            |
| 332055<br>09-25-13   | Schedule D (Form 990) 2013 |
| <sup>09-25-13</sup> 28   |                            |

| SCHEDULE G   | Suppleme                    | ental Information Regarding   | . Fun                              | draig            | ing or Gaming                        | ∆ cti   |                              | OMB No. 1545-0047                  |
|--|-----------------------------|---|------------------------------------|------------------|--------------------------------------|---------|------------------------------|------------------------------------|
| (Form 990 or 990-EZ)                                   | Complete if the             | e organization answered "Yes" to  | Form §                             | 990, P           | art IV, lines 17, 18, 0              |         |                              | 2013                               |
| Department of the Treasury<br>Internal Revenue Service |                             |   |                                    |                  |                                      |         | Open To Public               |                                    |
| Name of the organization                               |                             | bout Schedule G (Form 990 or 990-EZ)  | and its                            | instru           | ictions is at <u>www_irs_c</u>       | ov/fc   |                              | Inspection<br>dentification number |
|  |                             | ATIENT EDUCATION F  | OUN                                | DAT              | ION                                  |         | 20-090                       |                                    |
| <b>Part I</b> Fundrais required to                     | complete this par           | <ul> <li>Complete if the organization answer<br/>t.</li> </ul>                      | ered "Y                            | ′es" to          | 9 Form 990, Part IV, I               | ine 1   | 7. Form 990-                 | EZ filers are not                  |
| 1 Indicate whether th                                  | e organization rais         | sed funds through any of the followi  | ng acti                            | vities.          | Check all that apply                 |         |                              |                                    |
| a I Mail solicitat                                     | ions<br>email solicitations |   |                                    | •                | overnment grants<br>nment grants     |         |                              |                                    |
| c Phone solici   |                             | g Special   |                                    |                  |                                      |         |                              |                                    |
| d 🗌 In-person so                                       | licitations                 |   |                                    | 5                |                                      |         |                              |                                    |
| •  |                             | or oral agreement with any individua  | •                                  | Ũ                |                                      |         |                              | . <u> </u>                         |
|  |                             | Part VII) or entity in connection with p<br>ividuals or entities (fundraisers) pure |                                    |                  | •                                    |         |                              | ies <b>No</b>                      |
| compensated at le                                      | -                           |   |                                    | Jayre            |                                      | uie i   |                              |                                    |
|  |                             |   | (iii)                              | Did              |                                      | (v)     | Amount paid                  |                                    |
| (i) Name and addres<br>or entity (fund                 |                             | (ii) Activity   | (iii)<br>fundi<br>have c<br>or cor | raiser<br>ustody | (iv) Gross receipts<br>from activity | tò (d   | or retained by<br>fundraiser | y) to (or retained by)             |
|  |                             |   | contrib                            | utions?          | nom douvry                           |         | ted in col. (i)              | organization                       |
|  |                             |   | Yes                                | No               |                                      |         |                              |                                    |
|  |                             |   |                                    |                  |                                      |         |                              |                                    |
|  |                             |   |                                    |                  |                                      |         |                              |                                    |
|  |                             |   |                                    |                  |                                      |         |                              |                                    |
|  |                             |   |                                    |                  |                                      |         |                              |                                    |
|  |                             |   |                                    |                  |                                      |         |                              |                                    |
|  |                             |   |                                    |                  |                                      |         |                              |                                    |
|  |                             |   |                                    |                  |                                      |         |                              |                                    |
|  |                             |   |                                    |                  |                                      |         |                              |                                    |
|  |                             |   |                                    |                  |                                      |         |                              |                                    |
|  |                             |   |                                    |                  |                                      |         |                              |                                    |
|  |                             |   |                                    |                  |                                      |         |                              |                                    |
|  |                             |   |                                    |                  |                                      |         |                              |                                    |
| Total<br>3 List all states in whi                      | ich the organizatio         | on is registered or licensed to solicit   | contrik                            |                  | or has been notified                 | d it is | exempt from                  |                                    |
| or licensing.  | on the organizatio          |   | Contine                            |                  | s of has been notified               |         | exemptition                  | registration                       |
|  |                             |   |                                    |                  |                                      |         |                              |                                    |
|  |                             |   |                                    |                  |                                      |         |                              |                                    |
|  |                             |   |                                    |                  |                                      |         |                              |                                    |
|  |                             |   |                                    |                  |                                      |         |                              |                                    |
|  |                             |   |                                    |                  |                                      |         |                              |                                    |
|  |                             |   |                                    |                  |                                      |         |                              |                                    |
|  |                             |   |                                    |                  |                                      |         |                              |                                    |
|  |                             |   |                                    |                  |                                      |         |                              |                                    |
| LHA For Paperwork Re                                   | eduction Act Not            | ice, see the Instructions for Form  | 990 or                             | 990-             | EZ. S                                | Schee   | dule G (Form                 | 1 990 or 990-EZ) 2013              |
| 332081<br>09-12-13                                     |                             |   |                                    |                  |                                      |         |                              |                                    |

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| Sch<br>Pa       | edu<br>art | le G (Form 990 or 990-EZ) 2013 C & S E<br><b>II</b> Fundraising Events. Complete if the<br>of fundraising event contributions and gr | ne organization answered               | l "Yes" to Form 990, Parl    | IV, line 18, or reported |   |
|-----------------|------------|--|--|------------------------------|--------------------------|---|
|                 |            |  | (a) Event #1<br>WALK ACROSS<br>AMERICA | (b) Event #2                 | (c) Other events         | (d) Total events<br>(add col. (a) through |
| e               |            |  | (event type)                           | (event type)                 | (total number)           | col. <b>(c)</b> )                         |
| Revenue         | 1          | Gross receipts   | 569,551.                               |                              |                          | 569,551.                                  |
|                 | 2          | Less: Contributions  | 568,869.                               |                              |                          | 568,869.                                  |
|                 | 3          | Gross income (line 1 minus line 2)   | 682.                                   |                              |                          | 682.                                      |
|                 | 4          | Cash prizes  |  |                              |                          |   |
| S               | 5          | Noncash prizes   |  |                              |                          |   |
| Direct Expenses | 6          | Rent/facility costs  | 5,012.                                 |                              |                          | 5,012.                                    |
| Direct E        | 7          | Food and beverages   |  |                              |                          |   |
|                 | 8          | Entertainment  |  |                              |                          |   |
|                 | 9          | Other direct expenses  | 95,226.                                |                              |                          | 95,226.                                   |
|                 | 10         | 1 5 5  |  |                              |                          | 100,238.                                  |
| De              | 11<br>art  | Net income summary. Subtract line 10 from I<br><b>Gaming.</b> Complete if the organization   | ine 3, column (d)                      |                              | <b>&gt;</b>              | <99,556.                                  |
| Fa              | ar t i     |  | answered "Yes" to Form                 | 1990, Part IV, line 19, or r | eported more than        |   |
|                 |            | \$15,000 on Form 990-EZ, line 6a.  | i                                      | (b) Pull tabs/instant        |                          | (d) Total gaming (add                     |
| Revenue         |            |  | (a) Bingo                              | bingo/progressive bingo      | (c) Other gaming         | col. (a) through col. (c))                |
| Re              | 1          | Gross revenue  |  |                              |                          |   |
| ses             | 2          | Cash prizes  |  |                              |                          |   |
| Expenses        | 3          | Noncash prizes   |  |                              |                          |   |
| Direct          | 4          | Rent/facility costs  |  |                              |                          |   |
|                 | 5          | Other direct expenses  |  |                              |                          |   |
|                 |            |  | Yes%                                   | Yes%                         | └── Yes%                 |   |
|                 | 6          | Volunteer labor  | └──┘ No                                | └──┘ No                      | No No                    |   |
|                 | 7          | Direct expense summary. Add lines 2 throug   | h 5 in column (d)                      |                              | ►                        |   |
|                 | 8          | Net gaming income summary. Subtract line 7   | r from line 1, column (d)              |                              |                          |   |
| 9<br>a          |            | ter the state(s) in which the organization opera<br>the organization licensed to operate gaming ac                                   |  | states?                      |                          | Yes No                                    |
| b               | • If "     | No," explain:  |  |                              |                          |   |
|                 |            | ere any of the organization's gaming licenses r<br>Yes," explain:  |  |                              | /ear?                    | Yes No                                    |
| ~               |            | ,  |  |                              |                          |   |
|                 |            | . 40.40  |  |                              | Cohodude O/F             | m 000 or 000 EZ 0010                      |
| 3320            | ø2 09      | 9-12-13  |  |                              | Scheaule G (FO           | rm 990 or 990-EZ) 2013                    |

| Schedule G (Form 990 or 990 EZ) 2013 C & S PATIENT EDUCATION FOUNDATION 20-   | 0904    | 691      | Page 3        |
|---|---------|----------|---------------|
| 11 Does the organization operate gaming activities with nonmembers?   |         | Yes      | No            |
| 12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed             |         |          |               |
| to administer charitable gaming?  |         | Yes      | L No          |
| 13 Indicate the percentage of gaming activity operated in:  |         |          |               |
| a The organization's facility   | 13a     |          | %             |
| <b>b</b> An outside facility  | 13b     |          | %             |
| 14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:                |         |          |               |
| Name  |         |          |               |
| <b>15a</b> Does the organization have a contract with a third party from whom the organization receives gaming revenue?             |         | Yes      | No No         |
|   |         |          |               |
| <b>b</b> If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ and the amount                              |         |          |               |
| of gaming revenue retained by the third party $ ightarrow $ \$  |         |          |               |
| c If "Yes," enter name and address of the third party:  |         |          |               |
|   |         |          |               |
| Name  |         |          |               |
|   |         |          |               |
| Address   |         |          |               |
| 16 Gaming manager information:  |         |          |               |
| Name  |         |          |               |
| Gaming manager compensation 🕨 \$  |         |          |               |
|   |         |          |               |
| Description of services provided  |         |          |               |
|   |         |          |               |
|   |         |          |               |
| Director/officer Employee Independent contractor  |         |          |               |
|   |         |          |               |
| 17 Mandatory distributions:   |         |          |               |
| <ul> <li>a Is the organization required under state law to make charitable distributions from the gaming proceeds to</li> </ul>     |         |          |               |
| retain the state gaming license?  |         | Yes      |               |
| <b>b</b> Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the |         | 100      |               |
| organization's own exempt activities during the tax year <b>&gt;</b> \$   |         |          |               |
| Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v), and Part III,        | lines 9 | 9b. 1    | 0b. 15b.      |
| 15c, 16, and 17b, as applicable. Also complete this part to provide any additional information (see instructions).                  |         | ,, .     | ,             |
|   |         |          |               |
|   |         |          |               |
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| 332083 09-12-13 Schedule G (For   | m 990   | or 990   | -EZ) 2013     |
| 31<br>130303 758267 600338 2013.03000 C & S PATIENT EDUCATION F   | יזרי    | 600      | <b>२२</b> ० 1 |
| TOTOTO LOTOTO COCOLE ALTERI DUCATION L  |         | <u>.</u> |               |

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| Schedule & (Form 990 or 95                                       | Schedule G (Form 990 or 990-EZ) C & | S PATIENT EDUCATION FOUNDATION | 20-0904691 <sub>Pag</sub>    |
|--|-------------------------------------|--------------------------------|------------------------------|
| 7084<br>01-13  |                                     |                                |                              |
| 7084<br>01-13  |                                     |                                | Cabadula O (Farra 000 at 00) |
| 2 0  | 332084<br>35-01-13                  |                                | Scheaule G (Form 990 or 990  |
| 0303 758267 600338 2013.03000 C & S PATIENT EDUCATION FOU 600338 | .30303 758267 600338                |                                | יאשדראו פרטי בטטסס           |

| SCHEDULE I<br>(Form 990)  | Go         | Grants and Oth<br>overnments, ar | nd Individual                       | s in the Ŭni                                   | ted States  |  | OMB No. 1545-0047                         |
|---|------------|----------------------------------|-------------------------------------|--|---|--|---|
| Department of the Treasury  | Comp       | lete if the organizatio          | on answered "Yes"<br>Attach to Fori |  | rt IV, line 21 or 22.   |  | Open to Public                            |
| Internal Revenue Service  | Informat   | ion about Schedule I             | •                                   |  | t www.irs.gov/form90  | 0                                      | Inspection                                |
| Name of the organization<br>C & S PAT   |            | CATION FOUND                     |                                     |  |   |  | Employer identification number 20-0904691 |
| Part I General Information on Grants a  |            |                                  |                                     |  |   |  |   |
| <ol> <li>Does the organization maintain records<br/>criteria used to award the grants or assi</li> <li>Describe in Part IV the organization's pro-</li> </ol> | stance?    | -                                |                                     |  |   |  |   |
| Part II Grants and Other Assistance to  |            |                                  |                                     |  | anization answered "  | Yes" to Form 990, Part                 | IV. line 21, for any                      |
| recipient that received more than   |            | -                                |                                     |  |   |  |   |
| <b>1 (a)</b> Name and address of organization or government   | (b) EIN    | (c) IRC section<br>if applicable | (d) Amount of<br>cash grant         | <b>(e)</b> Amount of<br>non-cash<br>assistance | <b>(f)</b> Method of<br>valuation (book,<br>FMV, appraisal,<br>other) | (g) Description of non-cash assistance | (h) Purpose of grant<br>or assistance     |
|   |            |                                  |                                     |  |   |  | CONQUER CHIARI SPONSORED                  |
| UNIVERSITY OF AKRON RESEARCH  |            |                                  |                                     |  |   |  | FACULTY MEMBER AND                        |
| FOUNDATION - GOODYEAR POLYMER   |            |                                  |                                     |  |   |  | GRADUATE STUDENT AT THE                   |
| CENTER - AKRON, OH 44325  | 34-1972453 | 501(C)(3)                        | 68,558.                             | 0.   |   |  | CONQUER CHIARI RESEARCH                   |
|   |            |                                  |                                     |  |   |  | ADDITIONAL FUNDING FOR                    |
| UNIVERSITY OF AKRON RESEARCH  |            |                                  |                                     |  |   |  | CONQUER CHIARI RESEARCH                   |
| FOUNDATION - BUCHTEL AVE - AKRON,   |            |                                  |                                     |  |   |  | CENTER LABORATORY'S                       |
| OH 44325  | 34-1972453 | 501(C)(3)                        | 143,352.                            | 0.   |   |  | OPERATION                                 |
|   |            |                                  |                                     |  |   |  | GRANT DESIGNED TO DEVELOP                 |
| UNIVERSITY OF AKRON   |            |                                  |                                     |  |   |  | INFORMATION PERTINENT TO                  |
| 284 POLSKY  |            |                                  |                                     |  |   |  | THE DEVELOPMENTAL,                        |
| AKRON, OH 44325-2102  | 34-6002924 | 509(A)(1)                        | 52,920.                             | 0.   |   |  | COGNITIVE, AND                            |
|   |            |                                  |                                     |  |   |  | RESEARCH RELATING TO                      |
| UNIVERSITY OF AKRON   |            |                                  |                                     |  |   |  | MRI-BASED CLASSIFICATION                  |
| 284 POLSKY  |            |                                  |                                     |  |   |  | OF CHIARI MALFORMATION.                   |
| AKRON, OH 44325-2102  | 34-6002924 | 509(A)(1)                        | 33,646.                             | 0.   |   |  | COMBINATION OF                            |
|   |            |                                  |                                     |  |   |  | RESEARCH RELATING TO                      |
| UNIVERSITY OF AKRON   |            |                                  |                                     |  |   |  | METABOLIC AND                             |
| 284 POLSKY  |            |                                  | 50.650                              |  |   |  | INFLAMMATORY ALTERATIONS                  |
| AKRON, OH 44325-2102  | 34-6002924 | 509(A)(1)                        | 59,650.                             | 0.   |   |  | IN PATIENTS WITH CHIARI                   |
|   |            |                                  |                                     |  |   |  | RESEARCH RELATING TO                      |
| NORTHEAST OHIO MEDICAL UNIVERSITY   |            |                                  |                                     |  |   |  | UTILIZING THE CONQUER                     |
| 4209 STATE ROUTE 44   | 24 1121512 | 115                              |                                     | _  |   |  | CHIARI PATIENT DATABASE                   |
| ROOTSTOWN, OH 44272   | 34-1131513 |                                  | 89,237.                             | 0.   |   |  | TO BEGIN TO UNDERSTAND                    |
| 2 Enter total number of section 501(c)(3) a   | •          | •                                | ne line 1 table                     |  |   |  | $ \underbrace{1.}_{1.} $                  |
| 3 Enter total number of other organization<br>LHA For Paperwork Reduction Act Notice  |            |                                  |                                     |  |   |  |   |

SEE PART IV FOR COLUMN (H) DESCRIPTIONS

## C & S PATIENT EDUCATION FOUNDATION

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-<br>cash assistance | (e) Method of valuation<br>(book, FMV, appraisal, other) | (f) Description of non-cash assistance |
|---------------------------------|--------------------------|--------------------------|---------------------------------------|--|--|
|                                 |                          |                          |                                       |  |  |
|                                 |                          |                          |                                       |  |  |
|                                 |                          |                          |                                       |  |  |
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|                                 |                          |                          |                                       |  |  |
|                                 |                          |                          |                                       |  |  |
|                                 |                          |                          |                                       |  |  |
|                                 |                          |                          |                                       |  |  |

**Part IV** Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

PART I, LINE 2:

Schedule I (Form 990) (2013)

EXPLANATION: THE EXECUTIVE DIRECTOR IS RESPONSIBLE FOR OVERSEEING RESEARCH

GRANTS. EACH GRANT RECIPIENT MUST SUBMIT A FINAL REPORT DETAILING BOTH THE

WORK PERFORMED AND HOW THE FUNDS WERE USED.

PART II, LINE 1, COLUMN (H):

(H) PURPOSE OF GRANT OR ASSISTANCE: CONQUER CHIARI SPONSORED FACULTY

MEMBER AND GRADUATE STUDENT AT THE CONQUER CHIARI RESEARCH CENTER.

Page 2

| Schedule I (Form 990) |                  | T EDUCATION FOUNDAT | 20-0904691 Page 2      |
|-----------------------|------------------|---------------------|------------------------|
| Part IV Supplemental  | I Information    |                     |                        |
| (H) PURPOSE OF (      | GRANT OR ASSISTA | NCE: GRANT DESIGNEI | ) TO DEVELOP           |
| INFORMATION PERT      | TINENT TO THE DE | VELOPMENTAL, COGNI  | IVE, AND EDUCATIONAL   |
| PATTERNS OF CHII      | LDREN AND ADOLES | CENTS DISGNOSED WIT | H CHIARI MALFORMATION. |
| RELATIONSHIPS AN      | MONG NEURODEVELO | PMENTAL HISTORY, CO | OGNITION, ACADEMIC     |
| PERFORMANCE, ANI      | D ADAPTIVE BEHAV | IOR WILL BE EXAMINI | ED.                    |

(H) PURPOSE OF GRANT OR ASSISTANCE: RESEARCH RELATING TO MRI-BASED CLASSIFICATION OF CHIARI MALFORMATION. COMBINATION OF MORPHOMETRIC MEASUREMENTS NOT INCLUDING THE LENGTH OF THE TONSILLAR HERMIATION WILL DISTRINGUISH CMI FROM HEALTHY, ASYMPTOMATIC CM FROM CMI, AND CMI FROM CMO.

(H) PURPOSE OF GRANT OR ASSISTANCE: RESEARCH RELATING TO METABOLIC AND INFLAMMATORY ALTERATIONS IN PATIENTS WITH CHIARI MALFORMATION.

(H) PURPOSE OF GRANT OR ASSISTANCE: RESEARCH RELATING TO UTILIZING THE CONQUER CHIARI PATIENT DATABASE TO BEGIN TO UNDERSTAND THE COMPLEX NATURE OF PSYCHOSOCIAL AND BEHAVIORAL IMPLICATIONS OF CHIARI MALFORMATION.

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| SCHEDULE O<br>(Form 990 or 990-EZ)<br>Department of the Treasury<br>Internal Revenue Service | Supplemental Information to Form 990 or 990<br>Complete to provide information for responses to specific questions on<br>Form 990 or 990-EZ or to provide any additional information.<br>► Attach to Form 990 or 990-EZ.<br>Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs. gov/i |          | OMB No. 1545-0047<br><b>2013</b><br>Open to Public<br>Inspection |  |  |  |  |
|--|---|----------|--|--|--|--|--|
| Name of the organization   | C & S PATIENT EDUCATION FOUNDATION  | Employer | ridentification number<br>904691                                 |  |  |  |  |
| FORM 990, PAR  | T I, LINE 1, DESCRIPTION OF ORGANIZATION MIS  | SION:    |  |  |  |  |  |
| INCLUDING:   |   |          |  |  |  |  |  |
| 1. CREATION C  | F THE CONQUER CHAIRI WEBSITE (WWW.CONQUERCHI  | ARI.OR   | G), THE  |  |  |  |  |
| SINGLE MOST C  | COMPREHENSIVE SOURCE OF INFORMATION AVAILABLE   | ON CH    | AIRI AND   |  |  |  |  |
| RELATED TOPIC  | S. THE SITE CONTAINS HUNDREDS OF ARTICLES,  | EXPERT   |  |  |  |  |  |
| INTERVIEWS, F  | ERSONAL STORIES, PATIENT HANDOUTS, VIDEOS AND   | MORE.    |  |  |  |  |  |
| OVERALL, THE   | SITE HAS BEEN VISITED MILLIONS OF TIMES.  |          |  |  |  |  |  |
|  |   |          |  |  |  |  |  |
| 2. IN COLLABO  | RATION WITH THE UNIVERSITY OF AKRON AND THE   | UNIVER   | SITY OF  |  |  |  |  |
| ILLINOIS-CHIC  | AGO, ESTABLISHED THE CONQUER CHIARI RESEARCH  | CONFER   | ENCE.  |  |  |  |  |
| SINCE 2007, 1  | HIS BI-ANNUAL MEETING HAS QUICKLY GROWN TO B  | ECOME    | THE  |  |  |  |  |
| PREMIERE EVEN  | T FOR MEDICAL AND RESEARCH PROFESSIONAL FOCU  | SED ON   | CHIARI.  |  |  |  |  |
|  |   |          |  |  |  |  |  |
| 3. THROUGH 20  | 13, CONQUER CHIARI HAS FUNDED MORE THAN \$1.8   | MILLI    | ON IN  |  |  |  |  |
| RESEARCH PROJ  | ECTS.   |          |  |  |  |  |  |
|  |   |          |  |  |  |  |  |
| FORM 990, PAR  | T I, LINE 1, DESCRIPTION OF ORGANIZATION MIS  | SION:    |  |  |  |  |  |
| EXPLANATION:   | 4. ESTABLISHED THE CONQUER CHIARI RESEARCH C  | ENTER    | AT THE   |  |  |  |  |
| UNIVERSITY OF  | ' AKRON, THE WORLD'S FIRST RESEARCH LABORATOR   | Y DEDI   | CATED  |  |  |  |  |
| SOLELY TO ADV  | ANCING THE MEDICAL AND SCIENTIFIC UNDERSTAND  | ING OF   | CHIARI   |  |  |  |  |
| MALFORMATION   | IN ORDER TO IMPROVE THE EXPERIENCES AND OUTC  | omes o   | F  |  |  |  |  |
| PATIENTS. TH   | E CONQUER CHIARI RESEARCH CENTER AT THE UNIV  | ERSITY   | OF   |  |  |  |  |
| AKRON IS A SI  | ATE OF THE ART FACILITY, STAFFED WITH DISTIN  | GUISHE   | D  |  |  |  |  |
| RESEARCHERS,   | RESEARCHERS, WORKING DILIGENTLY TO: APPLY THE LATEST ENGINEERING  |          |  |  |  |  |  |
| TECHNIQUES AN  | D ANALYSES TO IMPROVE DIAGNOSES AND TREATMEN  | T OPTI   | ONS,   |  |  |  |  |
|  | CONQUER CHIARI PATIENT REGISTRY TO STUDY THE  |          |  |  |  |  |  |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule O (Form 990 or 990-EZ) (2013)  $$36$ 2013.03000 C & S PATIENT EDUCATION FOU <math display="inline">600338\_1$ 

| Schedule O (Form 990 or 990-EZ) (2013)                           | Page <b>2</b>                  |
|--|--------------------------------|
|  | lentification number<br>904691 |
| AND NATURAL HISTORY OF CHIARI, FOSTER COLLABORATIONS WITH LEADIN | G                              |
| CLINICIANS AND SCIENTISTS TO ADVANCE THE CONQUER CHIARI RESEARCH | AGENDA                         |
| AND ACT AS A FOCAL POINT FOR THE CHIARI RESEARCH AND ATTRACT MOR | E                              |
| RESEARCHERS TO THE STUDY OF CHIARI.                              |                                |

5. CREATED THE CONQUER CHIARI PATIENT DATABASE; A SECURE, WEB BASED, DATABASE APPLICATION WHICH WILL COLLECT AND STORE NON-IDENTIFIABLE DEMOGRAPHIC AND HEALTH RELATED DATA ABOUT CHIARI PATIENTS, ENTERED PRIMARILY BY THE PATIENTS THEMSELVES. IN ADDITION TO RESEARCH BY CONQUER CHIARI PERSONNEL, THE DATABASE WILL BE MADE AVAILABLE TO EXTERNAL RESEARCHERS. BY COLLECTING BOTH A BROAD AND LARGE DATA SET OF THE CHARACTERISTICS OF CHIARI PATIENTS, IT IS HOPED THAT THE DEMOGRAPHICS, NATURAL HISTORY, AND TREATMENT OUTCOMES OF CHIARI CAN BE RESEARCHED AND UNDERSTOOD WITH MORE ACCURACY AND DETAIL.

6. IN 2011, THE EXECUTIVE DIRECTOR OF CONQUER CHIARI SERVED AS A GUEST EDITOR FOR A SPECIAL ISSUE OF THE JOURNAL, "NEUROLOGICAL RESEARCH", FOCUSED ON WHAT IS CURRENTLY KNOWN AND NOT KNOWN ABOUT CHIARI.

7. PUBLISHED "CONQUER CHIARI: A PATIENT'S GUIDE", A UNIQUE BOOK WHICH PROVIDES A COMPREHENSIVE, SCIENCE BASED OVERVIEW OF CHIARI WRITTEN IN AN EASY TO UNDERSTAND FORMAT, FROM THE PATIENT'S POINT OF VIEW.

| 8. LAUNCHED THE CONQUER CH      | IARI WALK ACROSS AMERICA.             | THIS ANNUAL                            |
|---------------------------------|---------------------------------------|--|
| FUNDRAISING AND AWARENESS       | EVENT IS A SERIES OF WALKS            | HELD ACROSS THE                        |
| COUNTRY ON THE SAME DAY.        | IN 2013, THE WALK WAS HELD            | AT 61 LOCATIONS                        |
|                                 | · · · · · · · · · · · · · · · · · · · | <u> </u>                               |
| INVOLVED MORE THAN 11,000       | PEOPLE AND RAISED MORE THAN           | 1 \$505,000 FOR                        |
| RESEARCH.<br>332212<br>09-04-13 |                                       | Schedule O (Form 990 or 990-EZ) (2013) |
|                                 | 37                                    | . , , ,                                |

Name of the organization

Page 2

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: INFORMED DECISIONS. 2. RAISING AWARENESS AMONG FAMILY, FRIENDS, AND THE GENERAL PUBLIC SO THAT THEY CAN UNDERSTAND WHAT PATIENTS ARE GOING THROUGH AND ARE BETTER ABLE TO PROVIDE SUPPORT. 3.RAISING AWARENESS AMONG, AND PROVIDING ACCURATE, UP-TO-DATE INFORMATION TO THE MEDICAL COMMUNITY, SO THAT ERRORS IN DIAGNOSIS AND TREATMENT ARE REDUCED. 4. SPONSORING RESEARCH TO ADVANCE THE UNDERSTANDING OF THESE CONDITIONS AND IN THE END CONQUER CHIARI.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:

COMMUNITY AND ATTRACT MORE RESEARCHERS TO THE STUDY OF CHIARI.

FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS:

HISTORY, EPIDEMIOLOGY, DIAGNOSIS, TREATMENT, AND IMPACT OF CHIARI ON

PATIENTS AND THEIR FAMILIES

3. AS A MEANS TO CONTACT, ANONYMOUSLY, CHIARI PATIENTS WHO MAY BE

INTERESTED IN PARTICIPATING IN RESEARCH STUDIES.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

OTHER PROGRAM SERVICES

EXPENSES \$ 80,861. INCLUDING GRANTS OF \$ 0. REVENUE \$ 5,303.

FORM 990, PART VI, SECTION B, LINE 11:

EXPLANATION: THE ORGANIZATION DISTRIBUTES A DRAFT 990 TO ALL BOARD

DIRECTORS AND THE EXECUTIVE DIRECTOR VIA EMAIL. IF NECESSARY, DISCUSSION

IS UNDERTAKEN VIA EMAIL OR BY MEETING IF SO DESIRED BY ANY DIRECTOR. Α 332212 09-04-13 Schedule O (Form 990 or 990-EZ) (2013)

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2013.03000 C & S PATIENT EDUCATION FOU 600338\_1

| Schedule O (Form 990 or 990-EZ) (2013) Name of the organization C & S PATIENT EDUCATION FOUNDATION | Page 2<br>Employer identification number<br>20-0904691 |
|--|--|
| VOTE IS THEN TAKEN TO AFFIRMATIVELY ADOPT AND FILE THE 99  | 0. AT THE NEXT   |
| OFFICIAL BOARD MEETING, THE MINUTES REFLECT THE ADOPTION   | OF THE 990.  |
| FORM 990, PART VI, SECTION B, LINE 12C:  |  |
| EXPLANATION: THE EXECUTIVE DIRECTOR IS RESPONSIBLE FOR DI  | STRIBUTING AND   |
| COLLECTING SIGNED CONFLICT DISCLOSURE STATEMENTS ANNUALLY  | •  |
| FORM 990, PART VI, SECTION B, LINE 15A:  |  |
| EXPLANATION: THE COMPENSATION COMMITTEE MEETS TO REVIEW T  | HE PERFORMANCE OF                                      |
| THE EXECUTIVE DIRECTOR. THE COMPENSATION COMMITTEE CHAIR   | SEEKS INPUT FROM                                       |
| THE OTHER DIRECTORS AND THE EXECUTIVE DIRECTOR REGARDING   | ACCOMPLISHMENTS.                                       |
| THE COMMITTEE ESTABLISHES AN ANNUAL PERFORMANCE BONUS, IF  | SO EARNED, AND   |
| SALARY FOR THE FOLLOWING YEAR. SALARY AND BONUSES ARE BA   | SED IN PART ON THE                                     |
| SIZE OF THE ORGANIZATION IN REVENUE AND COMPARABLE EXECUT  | IVE DIRECTOR'S   |
| SALARIES AT SIMILAR SIZED ORGANIZATIONS. THE COMPENSATION  | COMMITTEE'S  |
| RECOMMENDATION IS MADE AT THE FOLLOWING BOARD MEETING AND  | VOTED ON BY THE  |
| BOARD. MINUTES FROM THE COMPENSATION COMMITTEE'S MEETING   | ARE ENTERED INTO                                       |
| THE RECORD.  |  |
| FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY  | OF FORM 990:   |
| AL, AZ, AR, CA, CO, CT, FL, GA, IL, KS, KY, LA, ME, MD, MA, MI, MS, MO, NH,                        | NM, NJ, NY, NC, OH, OK                                 |
| OR, PA, SC, TN, UT, VA, WA, WV, WI   |  |
| FORM 990, PART VI, SECTION C, LINE 19:   |  |
| EXPLANATION: 990'S AND 501(C)3 DETERMINATION LETTER IS AV  | AILABLE ON THE   |

WEBSITE. AUDITED FINANCIALS AND POLICIES ARE INCLUDED IN THE ANNUAL REPORT

WHICH IS POSTED ON THE WEBSITE.

332212 09-04-13 Schedule O (Form 990 or 990-EZ) (2013)

| Schedule O (Form 990 or 990-EZ) (2013)                      | Page                                      |
|---|---|
| Name of the organization C & S PATIENT EDUCATION FOUNDATION | Employer identification number 20-0904691 |
| FORM 990, PART IX, LINE 24E                                 |   |
| EXPLANATION: TOTAL OFFICER AND OTHER WAGES ARE INCLUDED C   | ON LINE 5 AND                             |
| LINE 7 OF PART IX AS REQUIRED BY THE INSTRUCTIONS FOR THE   | RETURN. A                                 |
| PORTION OF THESE WAGES HAVE BEEN ALLOCATED TO THE FUNDRAL   | SING EVENTS ON                            |
| SCHEDULE G.   |   |
|   |   |
| ALSO, SOME DIRECT FUNDRAISING EXPENSES WHICH ARE INCLUDED   | IN THE                                    |
| EXPENSES ON LINE 1-24 OF PART IX HAVE BEEN DEDUCTED ON LI   | NE 24E (OTHER                             |
| EXPENSES) OF PART IX. THESE DIRECT FUNDRAISING EXPENSES A   | RE INCLUDED IN                            |
| PART VIII, LINE 8B-DIRECT EXPENSES RELATING TO FUNDRAISIN   | IG. SEE                                   |
| SCHEDULE G, PART II FOR COMPLETE INFORMATION ON FUNDRAISI   | NG EVENTS.                                |
|   |   |
|   |   |
| FORM 990, PART XII, LINE 2C                                 |   |
| EXPLANATION: THE ORGANIZATION HAS NOT CHANGED ITS METHOD    | FOR OVERSIGHT                             |
| OF THE AUDIT, OR ITS METHOD OF SELECTING AN AUDITOR.        |   |
|   |   |
|   |   |
|   |   |

Schedule O (Form 990 or 990-EZ) (2013)